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| <b>Streamlined Annual<br/>PHA Plan<br/>(HCV Only PHAs)</b> | <b>U.S. Department of Housing and Urban Development<br/>Office of Public and Indian Housing</b> | <b>OMB No. 2577-0226<br/>Expires 03/31/2024</b> |
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**Purpose.** The 5-Year and Annual PHA Plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA’s operations, programs, and services, including changes to these policies, and informs HUD, families served by the PHA, and members of the public of the PHA’s mission, goals and objectives for serving the needs of low- income, very low- income, and extremely low- income families

**Applicability.** The Form HUD-50075-HCV is to be completed annually by **HCV-Only PHAs**. PHAs that meet the definition of a Standard PHA, Troubled PHA, High Performer PHA, Small PHA, or Qualified PHA do not need to submit this form. Where applicable, separate Annual PHA Plan forms are available for each of these types of PHAs.

**Definitions.**

- (1) **High-Performer PHA** – A PHA that owns or manages more than 550 combined public housing units and housing choice vouchers, and was designated as a high performer on both the most recent Public Housing Assessment System (PHAS) and Section Eight Management Assessment Program (SEMAP) assessments if administering both programs, or PHAS if only administering public housing.
- (2) **Small PHA** - A PHA that is not designated as PHAS or SEMAP troubled, that owns or manages less than 250 public housing units and any number of vouchers where the total combined units exceed 550.
- (3) **Housing Choice Voucher (HCV) Only PHA** - A PHA that administers more than 550 HCVs, was not designated as troubled in its most recent SEMAP assessment and does not own or manage public housing.
- (4) **Standard PHA** - A PHA that owns or manages 250 or more public housing units and any number of vouchers where the total combined units exceed 550, and that was designated as a standard performer in the most recent PHAS and SEMAP assessments.
- (5) **Troubled PHA** - A PHA that achieves an overall PHAS or SEMAP score of less than 60 percent.
- (6) **Qualified PHA** - A PHA with 550 or fewer public housing dwelling units and/or housing choice vouchers combined and is not PHAS or SEMAP troubled.

| A. PHA Information. |   |          |                             |                                 |                              |
|---------------------|---|----------|-----------------------------|---------------------------------|------------------------------|
| A.1                 | <b>PHA Name:</b> <u>Housing Authority of the City of Greenville,SC</u> <b>PHA Code:</b> <u>SC004</u><br><b>PHA Plan for Fiscal Year Beginning:</b> (MM/YYYY): <u>01/01/2024</u><br><b>PHA Inventory</b> (Based on Annual Contributions Contract (ACC) units at time of FY beginning, above)<br><b>Number of Housing Choice Vouchers (HCVs)</b> <u>3,266</u><br><b>PHA Plan Submission Type:</b> <input checked="" type="checkbox"/> Annual Submission <input type="checkbox"/> Revised Annual Submission  |          |                             |                                 |                              |
|                     | <b>Availability of Information.</b> In addition to the items listed in this form, PHAs must have the elements listed below readily available to the public. A PHA must identify the specific location(s) where the proposed PHA Plan, PHA Plan Elements, and all information relevant to the public hearing and proposed PHA Plan are available for inspection by the public. Additionally, the PHA must provide information on how the public may reasonably obtain additional information of the PHA policies contained in the standard Annual Plan but excluded from their streamlined submissions. At a minimum, PHAs must post PHA Plans, including updates, at the main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on their official website. |          |                             |                                 |                              |
|                     | <input type="checkbox"/> <b>PHA Consortia:</b> (Check box if submitting a joint Plan and complete table below)  |          |                             |                                 |                              |
|                     | Participating PHAs  | PHA Code | Program(s) in the Consortia | Program(s) not in the Consortia | No. of Units in Each Program |
|                     | Lead HA:  |          |                             |                                 |                              |
|                     |   |          |                             |                                 |                              |
|                     |   |          |                             |                                 |                              |

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| <b>B.</b>  | <b>Plan Elements.</b>  |
| <b>B.1</b> | <p><b>Revision of Existing PHA Plan Elements.</b></p> <p>a) Have the following PHA Plan elements been revised by the PHA since its last Annual Plan submission?</p> <p>Y   N</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Statement of Housing Needs and Strategy for Addressing Housing Needs.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Financial Resources.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Rent Determination.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Operation and Management.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Informal Review and Hearing Procedures.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Homeownership Programs.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Self Sufficiency Programs and Treatment of Income Changes Resulting from Welfare Program Requirements.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Substantial Deviation.</p> <p><input type="checkbox"/> <input checked="" type="checkbox"/> Significant Amendment/Modification.</p> <p>(b) If the PHA answered yes for any element, describe the revisions for each element(s):</p> |
| <b>B.2</b> | <b>New Activities. – Not Applicable</b>  |
| <b>B.3</b> | <p><b>Progress Report.</b></p> <p>Provide a description of the PHA's progress in meeting its Mission and Goals described in its 5-Year PHA Plan.</p> <p>Goal: Preservation and Expansion of Affordable Housing Units</p> <p>Progress: Completed the exit from the traditional public housing program through voluntary conversion of the remaining 155 public housing units.</p> <p>Progress: Provided 100% long-term Project Based Vouchers on the 155 public housing units.</p> <p>Progress: Applied for any new voucher funding made available.</p>   |
| <b>B.4</b> | <b>Capital Improvements. – Not Applicable</b>  |
| <b>B.5</b> | <p><b>Most Recent Fiscal Year Audit.</b></p> <p><b>FY 2022</b></p> <p>(a) Were there any findings in the most recent FY Audit?</p> <p>X <input type="checkbox"/> <input type="checkbox"/></p> <p>Y N N/A</p> <p>(b) If yes, please describe: HCV Eligibility calculation errors</p>  |

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| <b>C.</b>                 | <b>Other Document and/or Certification Requirements.</b>  |                           |  |  |  |                           |
| <b>C.1</b>                | <b>Resident Advisory Board (RAB) Comments.</b><br><br>(a) Did the RAB(s) have comments to the PHA Plan?<br><br>Y   N<br><input type="checkbox"/> <input checked="" type="checkbox"/><br><br>(b) If yes, comments must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the RAB recommendations and the decisions made on these recommendations.  |                           |  |  |  |                           |
| <b>C.2</b>                | <b>Certification by State or Local Officials.</b><br><br><a href="#">Form HUD-50077-SL</a> , <i>Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan</i> , must be submitted by the PHA as an electronic attachment to the PHA Plan.   |                           |  |  |  |                           |
| <b>C.3</b>                | <b>Civil Rights Certification/ Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan.</b><br><br><i>Form HUD-50077-ST-HCV-HP, PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed</i> , must be submitted by the PHA as an electronic attachment to the PHA Plan.  |                           |  |  |  |                           |
| <b>C.4</b>                | <b>Challenged Elements.</b> If any element of the PHA Plan is challenged, a PHA must include such information as an attachment with a description of any challenges to Plan elements, the source of the challenge, and the PHA's response to the public.<br>(a) Did the public challenge any elements of the Plan?<br>Y   N<br><input type="checkbox"/> <input checked="" type="checkbox"/><br>If yes, include Challenged Elements.   |                           |  |  |  |                           |
| <b>D.</b>                 | <b>Affirmatively Furthering Fair Housing (AFFH).</b>  |                           |  |  |  |                           |
| <b>D.1</b>                | <b>Affirmatively Furthering Fair Housing (AFFH).</b><br><br>Provide a statement of the PHA's strategies and actions to achieve fair housing goals outlined in an accepted Assessment of Fair Housing (AFH) consistent with 24 CFR § 5.154(d)(5). Use the chart provided below. (PHAs should add as many goals as necessary to overcome fair housing issues and contributing factors.) Until such time as the PHA is required to submit an AFH, the PHA is not obligated to complete this chart. The PHA will fulfill, nevertheless, the requirements at 24 CFR § 903.7(o) enacted prior to August 17, 2015. See <a href="#">Instructions</a> for further detail on completing this item. <table border="1" style="width: 100%; margin-top: 10px;"> <tr> <td style="width: 20%;"><b>Fair Housing Goal:</b></td><td></td></tr> <tr> <td></td><td> <u><i>Describe fair housing strategies and actions to achieve the goal</i></u><br/><br/>           The Housing Authority of the City of Greenville will continue to collaborate with community stakeholders to affirmatively further fair housing by identifying barriers and addressing those barriers to provide decent, safe and affordable housing in all communities of opportunity.         </td></tr> </table> <table border="1" style="width: 100%; margin-top: 10px;"> <tr> <td><b>Fair Housing Goal:</b></td></tr> </table> | <b>Fair Housing Goal:</b> |  |  | <u><i>Describe fair housing strategies and actions to achieve the goal</i></u><br><br>The Housing Authority of the City of Greenville will continue to collaborate with community stakeholders to affirmatively further fair housing by identifying barriers and addressing those barriers to provide decent, safe and affordable housing in all communities of opportunity. | <b>Fair Housing Goal:</b> |
| <b>Fair Housing Goal:</b> |   |                           |  |  |  |                           |
|                           | <u><i>Describe fair housing strategies and actions to achieve the goal</i></u><br><br>The Housing Authority of the City of Greenville will continue to collaborate with community stakeholders to affirmatively further fair housing by identifying barriers and addressing those barriers to provide decent, safe and affordable housing in all communities of opportunity.  |                           |  |  |  |                           |
| <b>Fair Housing Goal:</b> |   |                           |  |  |  |                           |

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|  | <p><u><i>Describe fair housing strategies and actions to achieve the goal</i></u></p>                                  |
|  | <p><b>Fair Housing Goal:</b></p> <p><u><i>Describe fair housing strategies and actions to achieve the goal</i></u></p> |

Instructions for Preparation of Form HUD-50075-HCV  
Annual PHA Plan for HCV-Only PHAs

- A. PHA Information.** All PHAs must complete this section. (24 CFR §903.4)
- A.1** Include the full **PHA Name**, **PHA Code**, **PHA Type**, **PHA Fiscal Year Beginning** (MM/YYYY), **Number of Housing Choice Vouchers (HCVs)**, **PHA Plan Submission Type**, and the **Availability of Information**, specific location(s) of all information relevant to the public hearing and proposed PHA Plan.
- PHA Consortia:** Check box if submitting a Joint PHA Plan and complete the table. ([24 CFR §943.128\(a\)](#))
- B. Plan Elements.** All PHAs must complete this section. ([24 CFR §903.11\(c\)\(3\)](#))
- B.1 Revision of Existing PHA Plan Elements.** PHAs must:
- Identify specifically which plan elements listed below that have been revised by the PHA. To specify which elements have been revised, mark the “yes” box. If an element has not been revised, mark “no.”
- ☐ **Statement of Housing Needs and Strategy for Addressing Housing Needs.** Provide a statement addressing the housing needs of low-income, very low-income and extremely low-income families and a brief description of the PHA’s strategy for addressing the housing needs of families who reside in the jurisdiction served by the PHA and other families who are on the Section 8 tenant-based assistance waiting lists. The statement must identify the housing needs of (i) families with incomes below 30 percent of area median income (extremely low-income); (ii) elderly families (iii) households with individuals with disabilities, and households of various races and ethnic groups residing in the jurisdiction or on the public housing and Section 8 tenant-based assistance waiting lists. The statement of housing needs shall be based on information provided by the applicable Consolidated Plan, information provided by HUD, and generally available data. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. Once the PHA has submitted an Assessment of Fair Housing (AFH), which includes an assessment of disproportionate housing needs in accordance with 24 CFR 5.154(d)(2)(iv), information on households with individuals with disabilities and households of various races and ethnic groups residing in the jurisdiction or on the waiting lists no longer needs to be included in the Statement of Housing Needs and Strategy for Addressing Housing Needs. (24 CFR § 903.7(a)).

The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. (24 CFR §903.7(a)(2)(i)) Provide a description of the ways in which the PHA intends, to the maximum extent practicable, to address those housing needs in the upcoming year and the PHA's reasons for choosing its strategy. (24 CFR §903.7(a)(2)(ii))

☐ **Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions.** A statement of the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for HCV. (24 CFR §903.7(b))

☐ **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA HCV funding and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources. (24 CFR §903.7(c))

☐ **Rent Determination.** A statement of the policies of the PHA governing rental contributions of families receiving tenant-based assistance, discretionary minimum tenant rents, and payment standard policies. (24 CFR §903.7(d))

☐ **Operation and Management.** A statement that includes a description of PHA management organization, and a listing of the programs administered by the PHA. (24 CFR §903.7(e))

☐ **Informal Review and Hearing Procedures.** A description of the informal hearing and review procedures that the PHA makes available to its applicants. (24 CFR §903.7(f))

☐ **Homeownership Programs.** A statement describing any homeownership programs (including project number and unit count) administered by the agency under section 8y of the 1937 Act, or for which the PHA has applied or will apply for approval. (24 CFR §903.7(k))

☐ **Self Sufficiency Programs and Treatment of Income Changes Resulting from Welfare Program Requirements.** A description of any PHA programs relating to services and amenities coordinated, promoted, or provided by the PHA for assisted families, including those resulting from the PHA's partnership with other entities, for the enhancement of the economic and social self-sufficiency of assisted families, including programs provided or offered as a result of the PHA's partnerships with other entities, and activities subject to Section 3 of the Housing and Community Development Act of 1968 (24 CFR Part 135) and under requirements for the Family Self-Sufficiency Program and others. Include the program's size (including required and actual size of the FSS program) and means of allocating assistance to households. (24 CFR §903.7(l)(i)) Describe how the PHA will comply with the requirements of section 12(c) and (d) of the 1937 Act that relate to treatment of income changes resulting from welfare program requirements. (24 CFR §903.7(l)(iii)).

☐ **Substantial Deviation.** PHA must provide its criteria for determining a "substantial deviation" to its 5-Year Plan. (24 CFR §903.7(r)(2)(i))

☐ **Significant Amendment/Modification.** PHA must provide its criteria for determining a "Significant Amendment or Modification" to its 5-Year and Annual Plan.

If any boxes are marked "yes", describe the revision(s) to those element(s) in the space provided.

**B.2 New Activities.** This section refers to new capital activities which is not applicable for HCV-Only PHAs.

**B.3 Progress Report.** For all Annual Plans following submission of the first Annual Plan, a PHA must include a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year PHA Plan. (24 CFR §903.11(c)(3), 24 CFR §903.7(r)(1))

**B.4 Capital Improvements.** This section refers to PHAs that receive funding from the Capital Fund Program (CFP) which is not applicable for HCV-Only PHAs

**B.5 Most Recent Fiscal Year Audit.** If the results of the most recent fiscal year audit for the PHA included any findings, mark "yes" and describe those findings in the space provided. (24 CFR §903.7(p))

## **C. Other Document and/or Certification Requirements.**

**C.1 Resident Advisory Board (RAB) comments.** If the RAB had comments on the annual plan, mark "yes," submit the comments as an attachment to the Plan and describe the analysis of the comments and the PHA's decision made on these recommendations. (24 CFR §903.13(c), 24 CFR §903.19)

**C.2 Certification by State of Local Officials.** Form HUD-50077-SL, *Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan*, must be submitted by the PHA as an electronic attachment to the PHA Plan. (24 CFR §903.15). Note: A PHA may request to change its fiscal year to better coordinate its planning with planning done under the Consolidated Plan process by State or local officials as applicable.

**C.3 Civil Rights Certification/ Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan.** Provide a certification that the following plan elements have been revised, provided to the RAB for comment before implementation, approved by the PHA board, and made available for review and inspection by the public. This requirement is satisfied by completing and submitting form HUD-50077 ST-HCV-HP, *PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed*. Form HUD-50077-ST-HCV-HP, *PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed* must be submitted by the PHA as an electronic attachment to the PHA Plan. This includes all certifications relating to Civil Rights and related regulations. A PHA will be considered in compliance with the certification requirement to affirmatively further fair housing if the PHA fulfills the requirements of §§ 903.7(o)(1) and 903.15(d) and: (i) examines its programs or proposed programs; (ii) identifies any fair housing issues and contributing factors within those programs, in accordance with 24 CFR 5.154; or 24 CFR 5.160(a)(3) as applicable (iii) specifies actions and strategies designed to address contributing factors, related fair housing issues, and goals in the applicable Assessment of Fair Housing consistent with 24 CFR 5.154 in a reasonable manner in view of the resources available; (iv) works with jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement; (v) operates programs in a manner consistent with any applicable consolidated plan under 24 CFR part 91, and with any order or agreement, to comply with the authorities specified in paragraph (o)(1) of this section; (vi) complies with

any contribution or consultation requirement with respect to any applicable AFH, in accordance with 24 CFR 5.150 through 5.180; (vii) maintains records reflecting these analyses, actions, and the results of these actions; and (viii) takes steps acceptable to HUD to remedy known fair housing or civil rights violations, impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction. (24 CFR §903.7(o)).

**C.4 Challenged Elements.** If any element of the Annual PHA Plan or 5-Year PHA Plan is challenged, a PHA must include such information as an attachment to the Annual PHA Plan or 5-Year PHA Plan with a description of any challenges to Plan elements, the source of the challenge, and the PHA's response to the public.

**D. Affirmatively Furthering Fair Housing (AFFH).**

**D.1 Affirmatively Furthering Fair Housing.** The PHA will use the answer blocks in item D.1 to provide a statement of its strategies and actions to implement each fair housing goal outlined in its accepted Assessment of Fair Housing (AFH) consistent with 24 CFR § 5.154(d)(5) that states, in relevant part: "To implement goals and priorities in an AFH, strategies and actions shall be included in program participants' ... PHA Plans (including any plans incorporated therein) .... Strategies and actions must affirmatively further fair housing ...." Use the chart provided to specify each fair housing goal from the PHA's AFH for which the PHA is the responsible program participant – whether the AFH was prepared solely by the PHA, jointly with one or more other PHAs, or in collaboration with a state or local jurisdiction – and specify the fair housing strategies and actions to be implemented by the PHA during the period covered by this PHA Plan. If there are more than three fair housing goals, add answer blocks as necessary.

Until such time as the PHA is required to submit an AFH, the PHA will not have to complete section D., nevertheless, the PHA will address its obligation to affirmatively further fair housing in part by fulfilling the requirements at 24 CFR 903.7(o)(3) enacted prior to August 17, 2015, which means that it examines its own programs or proposed programs; identifies any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement; and maintain records reflecting these analyses and actions. Furthermore, under Section 5A(d)(15) of the U.S. Housing Act of 1937, as amended, a PHA must submit a civil rights certification with its Annual PHA Plan, which is described at 24 CFR 903.7(o)(1) except for qualified PHAs who submit the Form HUD-50077-CR as a standalone document.

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This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced the Annual PHA Plan. The Annual PHA Plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public for serving the needs of low- income, very low- income, and extremely low- income families.

Public reporting burden for this information collection is estimated to average 6.02 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice.** The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

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| <b>MTW Supplement to the Annual PHA Plan</b> | <b>U.S. Department of Housing and Urban Development<br/>Office of Public and Indian Housing</b> | <b>OMB No. 2577-0226<br/>Expires: 03/31/2024</b> |
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**Purpose.** The Moving to Work (MTW) Supplement to the Annual PHA Plan informs HUD, families served by the PHA, and members of the public, about the MTW Waivers and associated activities that the MTW agency seeks to implement in the coming Fiscal Year and updates the status of MTW activities that have been previously approved. It also provides information about Safe Harbor Waivers, Agency-Specific Waivers, compliance with MTW statutory requirements, and evaluations. The MTW Supplement does not replace the PHA Plan. MTW agencies must continue to submit the applicable PHA Plan. MTW agencies that are not required to submit annual PHA Plans under the Housing and Economic Recovery Act of 2008 (HERA) must submit the MTW Supplement annually, in addition to holding public hearings, obtaining board approval, and consulting with Resident Advisory Boards (RABs) and tenant associations, as applicable, on planned MTW activities.

**Applicability.** Form HUD-50075-MTW is to be completed annually by all MTW agencies brought onto the MTW Demonstration Program pursuant to Section 239 of the Fiscal Year 2016 Appropriations Act, P.L. 114-113 (2016 MTW Expansion Statute) or legacy MTW agencies<sup>2</sup> that chose to follow the requirements of the MTW Operations Notice.

**Definitions.** All terms used in this MTW Supplement are consistent with the definitions stated in the MTW Operations Notice, including:

- (1) **Local, Non-Traditional Activities (LNT)** – Those MTW activities that use MTW funding flexibility outside of the Housing Choice Voucher (HCV) and public housing programs established in Sections 8 and 9 of the U.S. Housing Act of 1937.
- (2) **Safe Harbors** – The additional parameters or requirements, beyond those specified in the MTW activity description itself found in the MTW Operations Notice, following each activity description, that the MTW agency must follow in implementing MTW activities.
- (3) **Substantially the Same Requirement** – A statutory MTW requirement that MTW agencies must continue to assist substantially the same total number of eligible low-income families as would have been served absent the MTW demonstration.

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| <b>A.</b>  | <b>PHA Information.</b>  |
| <b>A.1</b> | <b>PHA Name:</b> _____<br><b>PHA Code:</b> _____<br><b>MTW Supplement for PHA Fiscal Year Beginning:</b> (MM/DD/YYYY): _____<br><b>PHA Program Type:</b> <input type="checkbox"/> Public Housing (PH) only <input type="checkbox"/> Housing Choice Voucher (HCV) only <input type="checkbox"/> Combined<br><b>MTW Cohort Number:</b> _____<br><b>MTW Supplement Submission Type:</b> <input type="checkbox"/> Annual Submission <input type="checkbox"/> Amended Annual Submission   |
| <b>B.</b>  | <b>Narrative.</b>  |
| <b>B.1</b> | <b>MTW Supplement Narrative.</b><br><br>The narrative provides the MTW agency with an opportunity to explain to the public, including the families that it serves, its MTW plans for the fiscal year and its short and long-term goals.<br><br>The MTW agency should provide a description of how it seeks to further the three MTW statutory objectives during the coming Fiscal Year. Those three MTW statutory objectives are: (1) to reduce cost and achieve greater cost effectiveness in federal expenditures; (2) to give incentives to families with children whose heads of household are either working, seeking work, or are participating in job training, educational or other programs that assist in obtaining employment and becoming economically self-sufficient; and (3) to increase housing choices for low-income families. |

<sup>2</sup> Legacy MTW Agencies are agencies that were designated as MTW as of December 15, 2015

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| <b>C.</b>             | <b>MTW Waivers and Associated Activities.</b>   |
|                       | <b>NOTE: MTW agencies are reminded that all MTW Waivers and associated activities must be implemented in accordance with the MTW Operations Notice and within its safe harbors unless a Safe Harbor or Agency-Specific Waiver approval is provided by HUD, in which case, the activity utilizing the Safe Harbor or Agency-Specific Waiver must be implemented in accordance with the terms of the approval.</b>  |
| <b>Screener</b>       | <p>For all MTW Waivers and Activities in Section C, the screening question listed below will be presented in the fillable form. This will allow the form to only display those waivers that input where is required.</p> <p>Each waiver and activity will be listed with the following choices. If “Not Currently Implemented” is selected, the agency will not be shown any further questions for the activity.</p> <ul style="list-style-type: none"> <li>• Currently Implementing</li> <li>• Plan to Implement in the Submission Year</li> <li>• Will be Discontinued in the Submission Year</li> <li>• Was Discontinued in a previous Submission Year</li> <li>• Not Currently Implemented</li> </ul> |
| <b>Core Questions</b> | The following core questions apply to all of the MTW Waivers and associated activities listed in the MTW Operations Notice. The core questions collect basic information about any MTW activity proposed or implemented by MTW agencies.  |

| <b>Alternate Verification Hierarchy</b>   | <b>Input options and instructions</b>  |
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| <b>Narrative.</b> Describe the MTW activity, the MTW agency’s goal(s) for the MTW activity, and, if applicable, how the MTW activity contributes to a larger initiative.                        | This activity will waive provisions of HUD PIH Notice 2018-18 and successor notices to allow TGHA to utilize an alternative, streamlined method to verify household member income for all HCV program participants (including both tenant-based and project-based programs).   |
| <b>MTW Statutory Objectives.</b> Which of the MTW statutory objectives does this MTW activity serve?  | (Check at least one)<br><input type="checkbox"/> Cost effectiveness<br><input type="checkbox"/> Self-sufficiency<br><input type="checkbox"/> Housing choice  |
| <b>Cost implications.</b> What are the cost implications of this MTW activity? Pick the best description of the cost implications based on what you know today.                                 | (Check at least one)<br><input type="checkbox"/> Neutral (no cost implications)<br><input type="checkbox"/> Increased revenue<br><input type="checkbox"/> Decreased revenue<br><input type="checkbox"/> Increased expenditures<br><input type="checkbox"/> Decreased expenditures  |
| <b>Different policy by household status/family types/sites?</b> Does the MTW activity under this waiver apply to all assisted households or only to a subset or subsets of assisted households? | <input type="checkbox"/> The MTW activity applies to all assisted households<br><input type="checkbox"/> The MTW activity applies only to a subset or subsets of assisted households<br><br><i>If the agency selects “The MTW activity applies only to a subset or subsets of assisted households” then the agency will receive the following three questions:</i> |
| <b>Household Status.</b> Does the MTW activity apply only to new admissions, only to currently assisted households, or to both new admissions and currently assisted households?                | (Check one)<br><input type="checkbox"/> New admissions (i.e., applicants) only<br><input type="checkbox"/> Currently assisted households only<br><input type="checkbox"/> New admissions and currently assisted households   |



| Text   | Input options and instructions   |
|--|--|
| <p><b>Family Types.</b> Does the MTW activity apply to all family types or only to selected family types?</p>  | <p> <input type="checkbox"/> The MTW activity applies to all family types<br/> <input type="checkbox"/> The MTW activity applies only to selected family types<br/> <i>If the agency selects "The MTW activity applies to all family types" it does not get any further questions about family types. If the agency selects "The MTW activity applies only to selected family types" it is presented the following question and options:</i> </p> <p>Please select the family types subject to this MTW activity:</p> <p> <input type="checkbox"/> Non-elderly, non-disabled families<br/> <input type="checkbox"/> Elderly families<br/> <input type="checkbox"/> Disabled families (to the extent those families are not exempt via a reasonable accommodation)<br/> <input type="checkbox"/> Other – another specifically defined target population or populations. Please describe this target population in the text box. [Text box] </p>   |
| <p><b>Location.</b> Depending on if responses are being provided for a public housing (PH) or HCV activity, the agency will either see questions applicable to PH or HCV.</p> <p><b>For PH activities:</b><br/>Does the MTW activity apply to all public housing developments?</p> <p><b>For HCV activities:</b><br/>Does the MTW activity apply to all HCV tenant-based units and properties with project-based vouchers?</p> | <p><b>For PH activities:</b></p> <p> <input type="checkbox"/> The MTW activity applies to all developments<br/> <input type="checkbox"/> The MTW activity applies to specific developments<br/> <i>If the agency selects "The MTW activity applies to specific developments" then it is presented the follow up question:</i> </p> <p>Which developments participate in the MTW activity? [agencies choose the applicable development number(s) from a list of their public housing developments]</p> <p><b>For HCV activities:</b></p> <p> <input type="checkbox"/> The MTW activity applies to all tenant-based units<br/> <input type="checkbox"/> The MTW activity applies to all properties with project-based vouchers<br/> <input type="checkbox"/> The MTW activity applies to specific tenant-based units and/or properties with project-based vouchers<br/> <i>If the agency selects "The MTW activity applies to specific tenant-based units and/or properties with project-based vouchers" then it is presented the follow up question:</i> </p> <p>Please describe which tenant-based units and/or properties with project-based vouchers participate in the MTW activity. [Text box]</p> |
| <p>Does the MTW agency need a Safe Harbor Waiver to implement this MTW activity as described?</p>  | <p>Yes/No [If Yes]: No</p> <p>What is the status of the Safe Harbor Waiver request?</p> <p> <input type="checkbox"/> The waiver request is being submitted for review with this submission of the MTW Supplement (see Section D).<br/> <input type="checkbox"/> The waiver was previously approved. [If checked]: Please describe the extent to which the Safe Harbor Waiver is supporting the MTW agency's goal in implementing this MTW activity. [Text box] </p>  |
| <p>Does this MTW activity require a hardship policy?</p>   | <p>Yes/No/Already provided No</p> <p>[If Yes]: Upload Hardship Policy</p> <p>[If No, skip below Hardship Policy questions]</p> <p>[If Already provided, the agency has already provided the Hardship Policy under another activity and indicated that the policy is also applicable to this activity.]</p>   |
| <p>Does the hardship policy apply to more than this MTW activity? If yes, then please list all of the applicable MTW activities. (Only upload hardship policy once when said policy applies to multiple MTW activities.)</p>   | <p>Yes/No</p> <p>[If yes, a list will be presented to select the applicable MTW activities]</p>  |

| Text   | Input options and instructions  |
|--|---|
| Has the MTW agency modified the hardship policy since the last submission of the MTW Supplement?   | Yes/No [If Yes, then a further question pops up.]: What considerations led the MTW agency to modify the hardship policy? [Text box]   |
| How many hardship requests have been received associated with this activity in the most recently completed PHA fiscal year?  | <input type="text"/> [Numerical entry only] [if number > 0, further questions pop up]:<br><input type="text"/> How many hardship requests were approved? [Numerical entry only]<br><input type="text"/> How many hardship requests were denied? [Numerical entry only]<br><input type="text"/> How many are pending? [numerical entry only] |
| Does the MTW activity require an impact analysis?  | Yes/No/Already provided No<br>[If Yes]: Upload Impact Analysis<br>[If No, skip the below Impact Analysis questions]<br>[If Already provided, the agency has already provided the impact analysis under another activity and indicated that the policy is also applicable to this activity.]   |
| Does the impact analysis apply to more than this MTW activity? If yes, then please list all of the applicable MTW activities. (Only upload impact analysis once when said impact analysis applies to multiple MTW activities.) | Yes/No<br>[If yes, a list will be presented to select the applicable MTW activities]  |
| Based on the Fiscal Year goals listed in the activity's previous Fiscal Year's narrative, provide a description about what has been accomplished or changed during the implementation.   | Not Currently implemented.  |
| Please provide an explanation as to why the activity was discontinued or will be discontinued.   | [Will only apply if "Will be Discontinued in the Submission Year" or "Was Discontinued in a previous Submission Year" is selected in the screener.]<br>[Text box]   |

|                         |  |
|-------------------------|--|
| <b>Custom Questions</b> | Custom questions are tailored to each MTW activity. In what follows, the MTW activities are listed with their custom questions. The final online version of the MTW Supplement will be set up so that if an MTW activity is the same in the HCV and/or public housing programs, the MTW agency fills in the information for public housing, then the information is auto populated for the HCV program. MTW agencies are asked to fill in answers only to questions that are relevant to the MTW activities they propose to implement or are already implementing. |
|-------------------------|--|

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|------------|-----------------------------|
| <b>C.1</b> | <b>Tenant Rent Policies</b> |
|------------|-----------------------------|

| 1.a., 1.b. - Tiered Rent (PH & HCV)                                     | Input options and instructions   |
|---|--|
| Please describe how the income bands are structured.                    | [Text box]   |
| Please upload the tiered rent policy table that shows the income bands. | [Upload document]  |
| What is the income basis for assigning households to income bands?      | <input type="checkbox"/> This activity uses adjusted annual income as defined in 24 CFR 5.611 (as required for non-MTW PHAs)<br><input type="checkbox"/> This activity uses a different definition of income because we are using the following MTW waivers (check all that apply)<br><input type="checkbox"/> 1.r. and/or 1.s. "elimination of deductions"<br><input type="checkbox"/> 1.t. and/or 1.u. "standard deductions"<br><input type="checkbox"/> 1.v. and/or 1.w "alternative inclusions and exclusions" |

| 1.c., 1.d. - Stepped Rent (PH & HCV)   | Input options and instructions                                    |
|--|---|
| Describe how the stepped rent is structured, including the following: how each household's rent will be set in the first year; how frequently rents will change and by what amount; and how the stepped rent will end (i.e., what is the maximum rent). Please | Description [Text box]<br>Stepped rent schedule [Upload document] |

|   |  |
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| <b>1.c., 1.d. - Stepped Rent (PH &amp; HCV)</b>   | <b>Input options and instructions</b>  |
| upload a document that presents the stepped rent schedule in the form of a table.   |  |
| If a household progresses all the way through the stepped rent schedule, what will their status be?   | <input type="checkbox"/> They will no longer receive a subsidy<br><input type="checkbox"/> They will continue to receive a shallow subsidy<br><input type="checkbox"/> Other\Not Applicable. [If checked]: Please explain [Text box]   |
| <b>1.e., 1.f. - Minimum Rent (PH &amp; HCV)</b>   | <b>Input options and instructions</b>  |
| How much is the minimum rent or minimum Total Tenant Payment (TTP)?   | \$ _____<br>[Note: If the MTW agency indicates they have a minimum rent that applies only to particular subgroups, as determined by responses to core questions, the question gets asked for each subgroup.]   |
| <b>1.g., 1.h. - Tenant Payment as a Modified Percentage of Income (PH &amp; HCV)</b>  | <b>Input options and instructions</b>  |
| What percentage of income will equal the Total Tenant Payment (TTP)?  | _____ %  |
| What is the income basis for calculating Total Tenant Payment?  | <input type="checkbox"/> This activity uses adjusted annual income as defined in 24 CFR 5.611 (as required for non-MTW PHAs)<br><input type="checkbox"/> This activity uses a different definition of income because we are using the following MTW waivers (check all that apply)<br><input type="checkbox"/> 1.r. and/or 1.s. "elimination of deductions"<br><input type="checkbox"/> 1.t. and/or 1.u. "standard deductions"<br><input type="checkbox"/> 1.v. and/or 1.w "alternative inclusions and exclusions" |
| <b>1.i., 1.j. - Alternative Utility Allowance (PH &amp; HCV)</b>  | <b>Input options and instructions</b>  |
| Please describe the alternative method of calculating the utility allowances. Please explain how the method of calculating utility allowances is different from the standard method and what objective the MTW agency aims to achieve by using this alternative method. | The Greenville Housing Authority will utilize utility allowance schedules for tenant paid utilities for all single-family and multi-family structure types in the Housing Choice Voucher Programs. The utility allowances will be based on the size of the voucher issued to the family regardless of the size of unit chosen. This is being done for Cost Effectiveness.  |
| <b>1.k., 1.l. - Fixed Rents/Subsidy (PH &amp; HCV)</b>  | <b>Input options and instructions</b>  |
| Describe the method used to establish the fixed rents.  | [Text box]   |
| How many households are currently subject to this policy?   | [Text box]   |

Table 1.k.1, 1.l.1 - What is the fixed rent/subsidy for each of the following unit sizes?

| Unit Size             | Rent Amount – PH | Subsidy Amount – HCV |
|-----------------------|------------------|----------------------|
| Studio/Efficiency     | \$ _____         | \$ _____             |
| One-bedroom           | \$ _____         | \$ _____             |
| Two-bedroom           | \$ _____         | \$ _____             |
| Three-bedroom         | \$ _____         | \$ _____             |
| Four or more bedrooms | \$ _____         | \$ _____             |

|   |  |
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| <b>1.m., 1.n. - Utility Reimbursements (PH &amp; HCV)</b>   | [No custom questions for this activity.]   |
| <b>1.o. - Initial Rent Burden (HCV)</b>   | <b>Input options and instructions</b>  |
| If the MTW agency plans to implement a new maximum income-based rent percentage (higher than 40% of adjusted monthly income), what is that maximum? | _____ %  |
| <b>1.p., 1.q. - Imputed Income (PH &amp; HCV)</b>   | <b>Input options and instructions</b>  |
| Does the imputed income policy assume a set number of hours worked per individual or per household?   | (Check one) <input type="checkbox"/> Per individual <input type="checkbox"/> Per household |
| How many hours per week are assumed?  | [Number entries between 0 and 15 or 0 and 30, as appropriate, allowed]                     |
| What is the assumed wage rate?  | [Must be a number less than or equal to the federal minimum wage]                          |

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| <b>1.p., 1.q. - Imputed Income (PH &amp; HCV)</b>                           | <b>Input options and instructions</b>  |
| How many households are currently subject to this policy?                   | _____ [number]   |
| <b>1.r., 1.s. - Elimination of Deduction(s) (PH &amp; HCV)</b>              | <b>Input options and instructions</b>  |
| Which deduction(s) will be eliminated, modified, or added?                  | (Check all that apply)<br><input type="checkbox"/> Dependent allowance<br><input type="checkbox"/> Unreimbursed childcare costs<br><input type="checkbox"/> Other (please explain) |
| <b>1.t., 1.u. - Standard Deductions (PH &amp; HCV)</b>                      | <b>Input options and instructions</b>  |
| How much will the single standard deduction be in the Fiscal Year?          | \$ _____   |
| <b>1.v., 1.w. - Alternative Income Inclusions/Exclusions (PH &amp; HCV)</b> | <b>Input options and instructions</b>  |
| What inclusions or exclusions will be eliminated, modified, or added?       | [Text Box]   |

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| <b>C.2</b>   | <b>Payment Standards and Rent Reasonableness</b>   |
| <b>2.a. - Payment Standards – Small Area Fair Market Rents (FMR) (HCV)</b>   | <b>Input options and instructions</b>  |
| Please explain the payment standards by ZIP code or “grouped” ZIP codes.   | Adopt local MTW Payment Standards based on the Primary Real Estate Submarkets (PRESM’s) within jurisdiction. Set at 80-150% of SAFMR         |
| <b>2.b. - Payment Standards – Fair Market Rents (HCV)</b>  | <b>Input options and instructions</b>  |
| Please explain the payment standards by FMR.   | [Text box]   |
| <b>2.c. - Rent Reasonableness – Process (HCV)</b>  |  |
| Describe the method used to determine rent reasonableness and the motivations for using a method different from the standard method. | [Text box]   |
| <b>2.d. - Rent Reasonableness – Third-Party Requirement (HCV)</b>  | <b>Input options and instructions</b>  |
| Please explain or upload a description of the quality assurance method.  | Supervisor to review all determinations for TGHA controlled units. Will have worksheet all key criteria of comparable units.                 |
| Please explain or upload a description of the rent reasonableness determination method.  | Using third-party market studies submitted to lenders for new PBV projects to be developed by TGHA. Existing PBV compared with Market Rates. |

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| <b>C.3</b>  | <b>Reexaminations</b>   |
| <b>3.a., 3.b. - Alternative Reexamination Schedule for Households (PH &amp; HCV)</b>  | <b>Input options and instructions</b>   |
| What is the recertification schedule?   | (Check one)<br><input type="checkbox"/> Once every two years<br><input type="checkbox"/> Once every three years<br><input type="checkbox"/> Other [If checked]: Please describe. [Text box] |
| How many interim recertifications per year may a household request?   | <input type="checkbox"/> 0<br><input type="checkbox"/> 1<br><input type="checkbox"/> 2 or more  |
| Please describe briefly how the MTW agency plans to address changes in family/household circumstances under the alternative reexamination schedule. | Will utilize for elderly and disabled households whether fixed or earned income. Interims on decreases of \$200/month or more and increases of \$500/month or more.                         |
| <b>3.c., 3.d. - Self-Certification of Assets (PH &amp; HCV)</b>   | <b>Input options and instructions</b>   |
| Please state the dollar threshold for the self-certification of assets.   | \$ _____ \$50,000   |

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| <b>C.4</b>   | <b>Landlord Leasing Incentives</b>     |  |
| <b>4.a., 4.b., 4.c. - Vacancy Loss, Damage Claims, and Other Landlord Incentives (HCV)</b>   |  | <b>Input options and instructions</b><br>(The same custom questions are asked for each of these activities.)   |
| Does this policy apply to certain types of units or to all units all HCV units or only certain types of units (for example, accessible units, units in a low-poverty neighborhood, or units/landlords new to the HCV program)? |  | <input type="checkbox"/> To all units [No follow-up questions]<br><input type="checkbox"/> Certain types of units only [if checked, there are follow up questions]:<br>What types of units does this policy apply to?<br><input type="checkbox"/> Accessible units<br><input type="checkbox"/> Units in particular types of areas or neighborhoods [if checked]: Please describe these areas briefly: [Text box]<br><input type="checkbox"/> Units/landlords new to the HCV program<br><input type="checkbox"/> Other [if checked]: Please describe briefly [Text box] |
| What is the maximum payment that can be made to a landlord under this policy?  |  | Two months contract rent for damage claims.  |
| How many payments were issued under this policy in the most recently completed PHA fiscal year?  |  | <u>0</u> [number of payments]  |
| What is the total dollar value of payments issued under this policy in the most recently completed PHA fiscal year?  |  | \$ _____   |
| <b>C.5</b>   | <b>Housing Quality Standards (HQS)</b> |  |
| <b>5.a. - Pre-Qualifying Unit Inspections (HCV)</b>  |  | <b>Input options and instructions</b>  |
| How long is the pre-inspection valid for?  |  | <u>    </u> [number of days]   |
| <b>5.b. - Reasonable Penalty Payments for Landlords (HCV)</b>  |  | <b>Input options and instructions</b>  |
| What is the maximum penalty payment that can be made to a landlord under this policy?  |  | [Text box]   |
| How many penalty payments were charged under this policy in the most recently completed PHA fiscal year?   |  | <u>    </u> [number]   |
| <b>5.c. - Third-Party Requirement (HCV)</b>  |  | <b>Input options and instructions</b>  |
| Please explain or upload a description of the quality assurance method.  |  | A staff supervisor will conduct QC inspections for 20% of all inspections completed by TGHA Staff for PBV or Tenant-based vouchers.  |
| <b>5.d. - Alternative Inspection Schedule (HCV)</b>  |  | [No custom questions for this activity.]   |
| <b>C.6</b>   | <b>Short-Term Assistance</b>           |  |
| <b>6.a., 6.b. - Short-Term Assistance (PH &amp; HCV)</b>   |  | <b>Input options and instructions</b>  |
| What is the term of assistance?  |  | <u>    </u> [number of months]   |
| How is the tenant contribution established for this program?   |  | [Text box]   |
| How many households do you expect to serve in this program in the Fiscal Year?   |  | <u>    </u> [Numerical entry only allowed]   |
| How do you fulfill the obligation to offer participants in this program the opportunity to transition to the HCV or public housing (as applicable) program subject to availability?  |  | [Text box]   |
| Please list any partner organizations and briefly note the services that each provides.  |  | [Text box]   |

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| <b>C.7</b> | <b>Term-Limited Assistance</b> |
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| <b>7.a., 7.b. - Term-Limited Assistance (PH &amp; HCV)</b>   | <b>Input options and instructions</b>   |
|--|---|
| Does the term-limited assistance MTW activity exempt any type of household or individual other than the elderly or individuals with disabilities | No  |
| Please describe how the MTW agency supports households to prepare for the end of assistance.   | Through a 10-year goal and financial incentive based Self-Sufficiency program and work requirement described in 11.a, 11.b, and 12.b. |
| How many households are currently subject to this policy?  | _____ [number]  |

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| <b>C.8</b> | <b>Increase Elderly Age</b> |
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| <b>8. - Increase Elderly Age (PH &amp; HCV)</b> | <b>Input options and instructions</b>                     |
|---|---|
| What is the new definition of elderly?          | _____ years old [Numerical entry allowed between 62 - 65] |

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| <b>C.9</b> | <b>Project-Based Voucher Program Flexibilities (PBV)</b> |
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| <b>9.a. - Increase PBV Program Cap (HCV)</b>   | <b>Input options and instructions</b>    |
|--|--|
| What percentage of total authorized HCV units will be authorized for project-basing?   | _____ %                                  |
| <b>9.b. - Increase PBV Project Cap (HCV)</b>   | [No custom questions for this activity.] |
| <b>9.c. - Elimination of PBV Selection Process for PHA-owned Projects without Improvement, Development, or Replacement (HCV)</b> | [No custom questions for this activity.] |
| <b>9.d. - Alternative PBV Selection Process (HCV)</b>  | [No custom questions for this activity.] |
| <b>9.e. - Alternative PBV Unit Types (Shared Housing and Manufactured Housing) (HCV)</b>   | <b>Input options and instructions</b>    |
| How many shared housing units does the MTW agency anticipate assisting in the Fiscal Year?                                       | _____ Units                              |
| How many shared housing units did the MTW agency assist in the most recently completed PHA Fiscal Year?                          | _____ Units                              |
| How many manufactured housing units does the MTW agency anticipate assisting in the Fiscal Year?                                 | _____ Units                              |
| How many manufactured housing units did the MTW agency assist in the most recently completed PHA Fiscal Year?                    | _____ Units                              |
| <b>9.f. - Increase PBV Housing Assistance Payment (HAP) Contract Length (HCV)</b>  | [No custom questions for this activity.] |
| <b>9.g. - Increase PBV Rent to Owner (HCV)</b>   | [No custom questions for this activity.] |
| <b>9.h. - Limit Portability for PBV Units (HCV)</b>  | [No custom questions for this activity.] |

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| <b>C.10</b> | <b>Family Self-Sufficiency Program with MTW Flexibility (Traditional)</b> |
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| <b>10.a. - Waive Operating a Required FSS Program (PH &amp; HCV)</b> | [No custom questions for this activity.] |
|--|--|

| <b>10.b. - Alternative Structure for Establishing Program Coordinating Committee (PH &amp; HCV)</b>  | <b>Input options and instructions</b>    |
|--|--|
| Please describe the alternative structure and how it is designed to secure local resources to support an MTW Self-Sufficiency program.   | [Text box]                               |
| <b>10.c. - Alternative Family Selection Procedures (PH &amp; HCV)</b>  | <b>Input options and instructions</b>    |
| Please describe the purpose and goals of the alternative contract or locally developed agreement, and/or the MTW agency's motivation for developing its own contract or agreement. | [Text box]                               |
| <b>10.d. - Modify or Eliminate the Contract of Participation (PH &amp; HCV)</b>  | [No custom questions for this activity.] |
| <b>10.e. - Policies for Addressing Increases in Family Income (PH &amp; HCV)</b>   | <b>Input options and instructions</b>    |
| How will the MTW agency treat increased earnings for families participating in the FSS Program with MTW flexibility?   | [Text box]                               |

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| <b>C.11</b> | <b>MTW Self-Sufficiency Program</b> |
|-------------|-------------------------------------|

| <b>11.a. - Alternative Family Selection Procedures (PH &amp; HCV)</b>   | <b>Input options and instructions</b>   |
|---|---|
| Will the MTW agency's MTW Self-Sufficiency policy make the program mandatory for anyone?                      | Yes, the program is mandatory. All able-bodied individuals 18 to 61 years of age. Excludes elderly and disabled household members.                        |
| <b>11.b. - Policies for Addressing Increases in Family Income (PH &amp; HCV)</b>                              | <b>Input options and instructions</b>   |
| What is the policy for the increased earnings for families participating in the MTW Self-Sufficiency program? | 10-year Self-Sufficiency program with various financial incentives for work, education, and homeownership. Please see full supplement for policy details. |

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| <b>C.12</b> | <b>Work Requirement</b> |
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| <b>12.a., 12.b. – Work Requirement (PH &amp; HCV)</b>   | <b>Input options and instructions</b>   |
|---|---|
| Does the work requirement MTW activity exempt any type of household or individual other than those required to be excluded through the MTW Operations Notice or those excluded as a reasonable accommodation? | No  |
| What counts as "work" under this the work requirement MTW activity?   | 30 hours per week per household or enrollment on a full-time basis in education offering a degree or certificate.                                       |
| How will the MTW agency monitor compliance with the work requirement MTW activity?  | Compliance will be monitored through check ins with Coordinators and interim certifications.  |
| What supportive services are offered to support households to comply with the work requirement?   | One on One meetings with Self-Sufficiency Coordinators providing services similar to a traditional FSS program to assist in job retention and locating. |
| How does the agency address noncompliance with the work requirement policy?   | Potential for loss of subsidy if not employed after 90-day waiver period or approved extension of an additional 90-days.                                |
| How many households are currently subject to the policy?  | _____ [number]  |
| How many households in the most recently completed PHA fiscal year were sanctioned for non-compliance with the work requirement?  | _____ [number]  |

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| <b>C.13</b> | <b>Public Housing as an Incentive for Economic Progress</b> |
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| 13. - Public Housing as an Incentive for Economic Progress (PH)                | Input options and instructions |
|--|--------------------------------|
| How many months will households be able to remain in a unit while over income? | _____ [number]                 |

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| <b>C.14</b> | <b>Moving On Policy</b> |
|-------------|-------------------------|

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| <b>14.a. - Waive Initial HQS Inspection Requirement (HCV)</b> | [No custom questions for this activity.] |
|---|--|

|   |  |
|---|--|
| <b>14.b. - Allow Income Calculations from Partner Agencies (PH and HCV)</b> | [No custom questions for this activity.] |
|---|--|

|   |  |
|---|--|
| <b>14.c. - Aligning Tenant Rents and Utility Payments Between Partner Agencies (PH &amp; HCV)</b> | [No custom questions for this activity.] |
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| <b>C.15</b> | <b>Acquisition without Prior HUD Approval</b> |
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| <b>15. - Acquisition without Prior HUD Approval (PH)</b> | [No custom questions for this activity.] |
|--|--|

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| <b>C.16</b> | <b>Deconcentration of Poverty in Public Housing Policy</b> |
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| <b>16. - Deconcentration of Poverty in Public Housing (PH)</b> | [No custom questions for this activity.] |
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| <b>C.17</b> | <b>Local, Non-Traditional (LNT) Activities</b> |
|-------------|--|

| 17.a. - Rental Subsidy Programs                          | Input options and instructions  |
|--|---|
| Does the MTW activity apply to all LNT units/properties? | <input type="checkbox"/> The MTW activity applies to all units/properties<br><input type="checkbox"/> The MTW activity applies to specific units/properties<br><i>If the agency selects "The MTW activity applies to specific LNT units/properties" then it is presented the follow up question:</i><br><br>Describe which LNT units/properties participate in the MTW activity? [Text box] |

**Table 17.a.1 - For each third-party partner, please complete the information in the following table.**

| Third-party Partner | Type of Services the Partner Provides | # of Units Allocated to that Partner for the Fiscal Year |
|---------------------|---------------------------------------|--|
|                     |                                       |  |
|                     |                                       |  |
|                     |                                       |  |
|                     |                                       |  |
|                     |                                       |  |

| 17.b. - Service Provision   | Input options and instructions |
|---|--------------------------------|
| What types of services is the MTW agency providing?   | [Text box]                     |
| How many households did the PHA provide services to in the most recently completed PHA Fiscal Year through this activity? | _____ [number]                 |



| 17.b. - Service Provision   | Input options and instructions   |
|---|--|
| Does the MTW activity apply to all LNT units/properties?  | <p> <input type="checkbox"/> The MTW activity applies to all units/properties<br/> <input type="checkbox"/> The MTW activity applies to specific units/properties<br/> <i>If the agency selects "The MTW activity applies to specific LNT units/properties" then it is presented the follow up question:</i> </p> <p>Describe which LNT units/properties participate in the MTW activity? [Text box]</p> |
| Are any families receiving services only (i.e., services only and no housing assistance provided by the PHA)? | <p>Yes/No [If yes, answer question below.]</p> <p><input type="checkbox"/> # of persons receiving LNT services only in the most recently completed PHA fiscal year.</p>  |

### 17.c. - Housing Development Programs

For each LNT housing development that the MTW agency will commit funds to or spend funds on in this Fiscal Year, in Table 17.c.1 below please add the name of the development to one column heading and then provide the requested information, including the MTW agency role (Acquisition, Rehabilitation, or New Construction), the type of MTW agency financing (Gap Financing, Tax Credit Partnership, Other), and the total number of affordable units in the development. If possible, please provide a breakdown of the number of affordable units by level of affordability.

**Table 17.c.1 - Housing Development Programs that the MTW Agency plans to commit Funds to in Fiscal Year 2024.**

| Question   | Perry Avenue | Arcadia Hills |  |  |
|--|--------------|---------------|--|--|
| MTW Role: Acquisition, Rehabilitation, New Construction?                   |              |               |  |  |
| Type of MTW Agency Financing: Gap Financing, Tax Credit Partnership, Other |              |               |  |  |
| Number of Affordable Units   |              |               |  |  |
| Total Number of Units  |              |               |  |  |
| Number of Units by Affordability   |              |               |  |  |
| • 80% of AMI   |              |               |  |  |
| • 60% of AMI   |              |               |  |  |
| • 30% of AMI   |              |               |  |  |
| • Other- <50% of AMI   |              |               |  |  |

### Housing Development Programs that the MTW Agency plans to spend funds on in the Fiscal Year 2023.

| Question   | [add name of development and address] | [add name of development and address] | [add name of development and address] | [add name of development and address] |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| MTW Role: Acquisition, Rehabilitation, New Construction?                   |                                       |                                       |                                       |                                       |
| Type of MTW Agency Financing: Gap Financing, Tax Credit Partnership, Other |                                       |                                       |                                       |                                       |
| Number of Affordable Units   |                                       |                                       |                                       |                                       |
| Total Number of Units  |                                       |                                       |                                       |                                       |
| Number of Units by Affordability   |                                       |                                       |                                       |                                       |
| • 80% of AMI   |                                       |                                       |                                       |                                       |
| • 60% of AMI   |                                       |                                       |                                       |                                       |
| • 30% of AMI   |                                       |                                       |                                       |                                       |
| • Other  |                                       |                                       |                                       |                                       |

For each LNT housing development that the MTW agency committed funds to or spent funds on in the most recently completed Fiscal Year, please add the name of the development to one column in Table 17.c.2 below heading and then provide the requested information, including the MTW agency role (Acquisition, Rehabilitation, or New Construction), the type of MTW agency financing (Gap Financing, Tax Credit Partnership, Other), and the total number of affordable units in the development. If possible, please provide a breakdown of the number of affordable units by level of affordability.

**Table 17.c.2 - Housing Development Programs that the MTW Agency committed funds to in prior Fiscal Year [autofill previous year]**

| Question   | [add name of development and address] | [add name of development and address] | [add name of development and address] | [add name of development and address] |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| MTW Role: Acquisition, Rehabilitation, New Construction?                   |                                       |                                       |                                       |                                       |
| Type of MTW Agency Financing: Gap Financing, Tax Credit Partnership, Other |                                       |                                       |                                       |                                       |
| Number of Affordable Units   |                                       |                                       |                                       |                                       |
| Total Number of Units  |                                       |                                       |                                       |                                       |
| Number of Units by Affordability   |                                       |                                       |                                       |                                       |
| • 80% of AMI   |                                       |                                       |                                       |                                       |
| • 60% of AMI   |                                       |                                       |                                       |                                       |
| • 30% of AMI   |                                       |                                       |                                       |                                       |
| • Other  |                                       |                                       |                                       |                                       |

**Housing Development Programs that the MTW Agency spent funds on in prior Fiscal Year [autofill previous year]**

| Question   | [add name of development and address] | [add name of development and address] | [add name of development and address] | [add name of development and address] |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| MTW Role: Acquisition, Rehabilitation, New Construction?                   |                                       |                                       |                                       |                                       |
| Type of MTW Agency Financing: Gap Financing, Tax Credit Partnership, Other |                                       |                                       |                                       |                                       |
| Number of Affordable Units   |                                       |                                       |                                       |                                       |
| Total Number of Units  |                                       |                                       |                                       |                                       |
| Number of Units by Affordability   |                                       |                                       |                                       |                                       |
| • 80% of AMI   |                                       |                                       |                                       |                                       |
| • 60% of AMI   |                                       |                                       |                                       |                                       |
| • 30% of AMI   |                                       |                                       |                                       |                                       |
| • Other  |                                       |                                       |                                       |                                       |

|            |   |
|------------|---|
| <b>D.</b>  | <b>Safe Harbor Waivers.</b>   |
| <b>D.1</b> | <p><b>Safe Harbor Waivers seeking HUD Approval:</b></p> <p>The MTW Operations Notice describes a simplified process for MTW agencies to implement MTW activities outside of the safe harbors described in Appendix I. For each Safe Harbor Waiver request, a document that includes the following information must be provided: (a) the name and number of the MTW Waiver and associated activity for which the MTW agency is seeking to expand the safe harbor, (b) the specific safe harbor and its implementing regulation, (c) the proposed MTW activity the MTW agency wishes to implement via this Safe Harbor Waiver, (d) a description of the local issue and why such an expansion is needed to implement the MTW activity, (e) an impact analysis, (f) a description of the hardship policy for the MTW activity, if applicable, and (g) a copy of all comments received at the public hearing along with the MTW agency's description of how the comments were considered, as a required attachment to the MTW Supplement.</p> <p>Will the MTW agency submit request for approval of a Safe Harbor Waiver this year?</p> <p><input type="checkbox"/> No<br/> <input type="checkbox"/> Yes [If yes, upload required information in a-g above for each Safe Harbor Waiver request]</p>   |
| <b>E.</b>  | <b>Agency-Specific Waivers.</b>   |
| <b>E.1</b> | <p><b>Agency-Specific Waivers for HUD Approval:</b></p> <p>The MTW demonstration program is intended to foster innovation and HUD encourages MTW agencies, in consultation with their residents and stakeholders, to be creative in their approach to solving affordable housing issues facing their local communities. For this reason, flexibilities beyond those provided for in Appendix I may be needed. Agency-Specific Waivers may be requested if an MTW agency wishes to implement additional activities, or waive a statutory and/or regulatory requirement not included in Appendix I.</p> <p>In order to pursue an Agency-Specific Waiver, an MTW agency must include an Agency-Specific Waiver request, an impact analysis, and a hardship policy (as applicable), and respond to all of the mandatory core questions as applicable.</p> <p>For each Agency-Specific Waiver(s) request, please upload supporting documentation, that includes: a) a full description of the activity, including what the agency is proposing to waive (i.e., statute, regulation, and/or Operations Notice), b) how the initiative achieves one or more of the 3 MTW statutory objectives, c) a description of which population groups and household types that will be impacted by this activity, d) any cost implications associated with the activity, e) an implementation timeline for the initiative, f) an impact analysis, g) a description of the hardship policy for the initiative, and h) a copy of all comments</p> |

|            |  |
|------------|--|
|            | <p>received at the public hearing along with the MTW agency's description of how the comments were considered, as a required attachment to the MTW Supplement.</p> <p>Will the MTW agency submit a request for approval of an Agency-Specific Waiver this year?</p> <p><input type="checkbox"/> No [If no, skip to E.2]<br/> <input type="checkbox"/> Yes</p>  |
| <b>E.2</b> | <p><b>Agency-Specific Waiver(s) for which HUD Approval has been Received:</b><br/> For each previously approved Agency-Specific Waiver(s), a set of questions will populate.</p> <p>Does the MTW agency have any approved Agency-Specific Waivers?</p> <p><input type="checkbox"/> Yes [If yes, then the following questions will pop up for each Agency-Specific Waiver approved in Section E.1 in a previous submission; the titles will be prepopulated]<br/> [Yes/No/Discontinued] Has there been a change in how the waiver is being implemented from when it was originally approved? No<br/> [If Yes]: If there has been a change, please provide a description of what has changed.<br/> [If Discontinued]: 1) If this waiver has been discontinued, please provide a description of the final outcomes and lessons learned from implementing this Activity at your PHA. 2) If the MTW Agency was previously required to prepare an impact analysis, was a final impact analysis prepared at the time of discontinuation.</p> <p><input type="checkbox"/> No [If no, question set concludes]</p> |

|            |  |
|------------|--|
| <b>F.</b>  | <b>Public Housing Operating Subsidy Grant Reporting.</b>   |
| <b>F.1</b> | Please provide the public housing Operating Subsidy grant information in the table below for Operating Subsidy grants appropriated in each Federal Fiscal Year the PHA is designated an MTW PHA. |

| Federal Fiscal Year (FFY) | Total Operating Subsidy Authorized Amount | How Much PHA Disbursed by the 9/30 Reporting Period | Remaining Not Yet Disbursed | Deadline  |
|---------------------------|---|---|-----------------------------|-----------|
| 2021                      | \$  | \$  | \$                          | 9/30/2029 |
| 2022                      | \$  | \$  | \$                          | 9/30/2030 |
| 2023                      | \$  | \$  | \$                          | 9/30/2031 |
|                           |   |   |                             |           |
|                           |   |   |                             |           |

|            |  |
|------------|--|
| <b>G.</b>  | <b>MTW Statutory Requirements.</b>   |
| <b>G.1</b> | <p><b>75% Very Low Income – Local, Non-Traditional.</b></p> <p>HUD will verify compliance with the statutory requirement that at least 75% of the households assisted by the MTW agency are very low-income for MTW public housing units and MTW HCVs through HUD systems. The MTW PHA must provide data for the actual families housed upon admission during the PHA's most recently completed Fiscal Year for its Local, Non-Traditional program households.</p> |

| Income Level                                   | Number of Local, Non-Traditional Households Admitted in the Fiscal Year* |
|--|--|
| 80%-50% Area Median Income                     | #  |
| 49%-30% Area Median Income                     | #  |
| Below 30% Area Median Income                   | #  |
| <b>Total Local, Non-Traditional Households</b> | #  |

\*Local, non-traditional income data must be provided in the MTW Supplement form until such time that it can be submitted in IMS-PIC or other HUD system.

|            |   |
|------------|---|
| <b>G.2</b> | <b>Establishing Reasonable Rent Policy.</b> |
|------------|---|

| Question  | Input options and instructions                                  |
|---|---|
| Has the MTW agency established a rent reform policy to encourage employment and self-sufficiency? | No, a future rent reform policy is included in this supplement. |

|            |   |
|------------|---|
| <b>G.3</b> | <b>Substantially the Same (STS) – Local, Non-Traditional.</b> |
|------------|---|

| Questions  | Input options and instructions   |
|--|--|
| Please provide the total number of unit months that families were housed in a local, non-traditional rental subsidy for the prior full calendar year.                        | ___ # of unit months   |
| Please provide the total number of unit months that families were housed in a local, non-traditional housing development program for the prior full calendar year.           | ___ # of unit months   |
| How many units, developed under the local, non-traditional housing development activity, were available for occupancy during the prior full calendar year (by bedroom size)? | Please include only those units that serve households <b>at or below 80% of AMI</b> in the table provided. |

| PROPERTY NAME/ADDRESS | 0/1 BR | 2 BR | 3 BR | 4 BR | 5 BR | 6+ BR | TOTAL UNITS | POPULATION TYPE* | # of Section 504 Accessible (Mobility)** | # of Section 504 Accessible (Hearing/Vision) | Was this Property Made Available for Initial Occupancy during the Prior Full Calendar Year? | What was the Total Amount of MTW Funds Invested into the Property? |
|-----------------------|--------|------|------|------|------|-------|-------------|------------------|--|--|---|--|
| Name/Address          | #      | #    | #    | #    | #    | #     | #           | Type (below)     | #  | #  | Y/N   | \$   |
| Name/Address          | #      | #    | #    | #    | #    | #     | #           | Type (below)     | #  | #  | Y/N   | \$   |
| Name/Address          | #      | #    | #    | #    | #    | #     | #           | Type (below)     | #  | #  | Y/N   | \$   |
| <b>Totals</b>         | #      | #    | #    | #    | #    | #     | #           |                  | #  | #  |   |  |

\* User will select one of the following from the “Population Type” dropdown box: General, Elderly, Disabled, Elderly/Disabled, Other

If the “Population Type” of is Other is selected, please state the Property Name/Address and describe the population type. [Text box]

\*\* The federal accessibility standard under HUD’s Section 504 regulation is the Uniform Federal Accessibility Standards (UFAS) for purposes of Section 504 compliance. HUD recipients may alternatively use the 2010 ADA Standards for Accessible Design under Title II of the ADA, except for certain specific identified provisions, as detailed in HUD’s Notice on “Instructions for use of alternative accessibility standard,” published in the Federal Register on May 23, 2014 (“Deeming Notice”) for purposes of Section 504 compliance, <https://www.govinfo.gov/content/pkg/FR-2014-05-23/pdf/2014-11844.pdf>. This would also include adaptable units as defined by HUD’s Section 504 regulation (See 24 CFR § 8.3 and § 8.22).

**G.4 Comparable Mix (by Family Size) – Local, Non-Traditional.**

In order to demonstrate that the MTW statutory requirement of “maintaining a comparable mix of families (by family size) are served, as would have been provided had the amounts not been used under the demonstration” is being achieved, the MTW agency will provide information for its most recently completed Fiscal Year in the following table.

Local, non-traditional family size data must be provided in the MTW Supplement form until such time that it can be submitted in IMS-PIC or other HUD system.

| <b>Family Size:</b> | <b>Occupied Number of Local, Non-Traditional units by Household Size</b> |
|---------------------|--|
| <b>1 Person</b>     | #  |
| <b>2 Person</b>     | #  |
| <b>3 Person</b>     | #  |
| <b>4 Person</b>     | #  |
| <b>5 Person</b>     | #  |
| <b>6+ Person</b>    | #  |
| <b>Totals</b>       | #  |

**G.5 Housing Quality Standards.**

Certification is included in MTW Certifications of Compliance for HCV and local, non-traditional program. The public housing program is monitored through physical inspections performed by the Real Estate Assessment Center (REAC).

**H. Public Comments.**

| <b>H.1</b>   | <b>Input options and instructions</b>   |
|--|---|
| Please provide copy of all comments received by the public, Resident Advisory Board, and tenant associations.                  | Upload Attachment   |
| Please attach a narrative describing the MTW agency’s analysis of the comments and any decisions made based on these comments. | Upload Attachment   |
| If applicable, was an additional public hearing held for an Agency-Specific Waiver and/or Safe Harbor waiver?                  | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br><input type="checkbox"/> N/A |
| If yes, please attach the comments received along with the MTW agency’s description of how comments were considered.           | Upload Attachment   |

**I. Evaluations.**

|            |  |
|------------|--|
| <b>I.1</b> | Please list any ongoing and completed evaluations of the MTW agency’s MTW policies, that the PHA is aware of, including the information requested in the table below. In the box “title and short description,” please write the title of the evaluation and a brief description of the focus of the evaluation. |
|------------|--|

| <b>Question</b>                                   | <b>Input options and instructions</b> |
|---|---------------------------------------|
| Does the PHA have an agency-sponsored evaluation? | No                                    |

**Table I.1 - Evaluations of MTW Policies**

| Title and short description | Evaluator name and contact information | Time period | Reports available |
|-----------------------------|--|-------------|-------------------|
|                             |  |             |                   |
|                             |  |             |                   |
|                             |  |             |                   |

|            |  |
|------------|--|
| <b>J</b>   | <b>MTW Certifications of Compliance.</b>   |
| <b>J.1</b> | The MTW agency must execute the MTW Certifications of Compliance form and submit as part of the MTW Supplement submission to HUD. Certification is provided below. |



2023 TGHA Moving To Work Supplement  
Revised – December 5, 2022  
Revised – January 10, 2023  
HUD Approved – January 10, 2023  
Amended – March 13, 2023  
HUD Approved – April 20, 2023  
Amended – September 12, 2023



# MTW Supplement Narrative

## *BACKGROUND*




Created by Congress in 1996, Moving to Work (MTW) is a Department of Housing and Urban Development (HUD) demonstration program that allows housing authorities to design and test innovative, locally designed strategies for providing low-income families with affordable housing and new paths to economic independence. MTW is currently the only mechanism through which public housing authorities can transform housing delivery, programs, and operations. Until recently, there were only 39 Housing Authorities across the country that were designated as MTW Agencies.

The 2016 Appropriations Act provided authorizes an expansion of MTW by designating and additional 100 PHAs over seven years by September 2022. The 2016 MTW Expansion Statute provides that PHA's selected must participate in an applicable cohort to enable research of HUD identified regulatory waivers.

The Greenville Housing Authority (TGHA) was selected in 2021 under Cohort #4, Landlord Incentives. Under this MTW Cohort, TGHA will implement various financial and administrative incentives to attract new landlords and retain current landlords in the HCV Program. An evaluation of alternate rent policies will be conducted by HUD for a period of four years. To effectively evaluate the alternative rent, TGHA must forgo the ability to utilize certain MTW waivers associated with landlord incentives for a period of four years after the Landlord Incentive policies are fully implemented.

Moving to Work will enable TGHA to tailor our programs to best meet community needs and to quickly react to changes in the economy and rental market. Our community's affordable housing crisis demands prompt action and thoughtful policy innovation. As described in the sections below, our MTW status is vital to how TGHA operates as an effective and efficient public agency while serving over 4,100 households.

MTW has three statutory goals:

-  Reduce cost and achieve greater cost effectiveness in federal expenditures.
-  Give incentives to families with children where the head of household is working, is seeking work, or is preparing for work by participating in job training, educational programs, or programs that assist people to obtain employment and become economically self-sufficient; and
-  Increase housing choices for low-income families.

The following 2024 Moving to Work Plan details how TGHA intends to use our flexibility in the coming year to further the statutory goals.

## OVERVIEW OF MTW GOALS AND OBJECTIVES

**Short Term Goals** - The Greenville Housing Authority has identified three primary goals that will drive its MTW activities. These goals will be our focus in the 2024 Plan year.

**Goal 1 - Operational Efficiency through Innovation** - Streamline business processes and implement advanced technological solutions that will result in operational cost efficiencies and enable reallocation of resources to local initiatives and strategies.

Cost Effective Activities to be implemented in Year 2

1. Rent Reform
2. Alternate Reexaminations
3. Alternate Inspections

**Goal 2 - Self-Sufficiency** - Provide alternate incentives designed to motivate families to actively seek financial independence and transition from dependency on housing subsidy. Carefully measure success of each incentive to identify and replicate the greatest motivators.

Self-Sufficiency Activities to be implemented in Year 2

1. Modified Tenant Rent Payments
2. MTW Mandatory Self-Sufficiency Program
3. Work Requirements

**Goal 3 - Expand Housing Opportunities** – Redevelop existing sites and develop new housing in areas of opportunity throughout the City and County of Greenville.

Expanding Housing Opportunities to be implemented in Year 2

1. MTW Project Based Voucher Program
2. Local Homeownership Program
3. Housing Development

**Long Term Goals** – The Greenville Housing Authority (TGHA) is working to empower low-income families, create opportunities and strengthen our community through innovative programs that promote economic mobility and inspire our residents.

**Our Mission** - “To provide quality affordable housing that serves as a foundation to improve lives.”

**Our Vision** – “Vibrant, mixed-income housing communities of opportunity, that maximize individual potential, while sustaining the financial viability of our organization”

Quality affordable housing is a springboard for success in educational, employment and health pursuits. The 2024 MTW Plan will enable TGHA to create change and invest in

catalytic community building while ensuring the long-term financial viability of our organization.

## MTW POLICIES TO BE IMPLEMENTED

|   |
|---|
| <b>1. Tenant Rent Policies</b>                        |
| h. Tenant Payment as a Modified Percentage of Income  |
| u. Standard Deductions                                |
| <b>2. Payment Standards and Rent Reasonableness</b>   |
| a. Small Area Fair Market Rents                       |
| d. Rent Reasonableness Third Party Requirements       |
| <b>3. Reexaminations</b>                              |
| b. Alternative Reexamination Schedule                 |
| d. Self-certification of Asses (HCV)                  |
| <b>5. Housing Quality Standards</b>                   |
| c. Third-party Requirement                            |
| d. Alternate Inspection Schedule                      |
| <b>9. Project Based Voucher Program</b>               |
| a. Increase PBV Program Cap                           |
| b. Increase PBV Project Cap                           |
| c. Elimination of PBV Selection Process               |
| f. Increase PBV HAP Contract Length                   |
| h. Limit Portability for PBV Units                    |
| <b>11. MTW Self-Sufficiency Program</b>               |
| d. Alternate Family Selection Procedures              |
| e. Policies for Addressing Increases in Family Income |
| <b>12. Work Requirements</b>                          |
| b. Work Requirements HCV                              |
| <b>17. Local Non-Traditional Activities</b>           |
| c. Housing Development Programs                       |
| <b>AGENCY SPECIFIC WAIVER REQUEST</b>                 |
| 1. Alternate Verification Hierarchy                   |

## MTW POLICIES IMPLEMENTED

| 1. Tenant Rent Policies            |
|------------------------------------|
| j. Alternate Utility Allowance     |
| n. Utility Reimbursement           |
| 4. Landlord Leasing Incentives     |
| a. Vacancy Loss                    |
| b. Damage Claims                   |
| c. Other Landlord Incentives (HCV) |

### **IMPLEMENTATION PLAN**

Upon HUD approval of each MTW Activity, TGHA develops a detailed Implementation Plan which details all operational policies and procedures of the corresponding MTW Activity.

## **ACTIVITY 1.H – TENANT PAYMENT MODIFIED PERCENT OF INCOME**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority will modify the percentage of income used in the calculation of total tenant payment. The tenant payment in the Housing Choice Voucher Program will be equal to 32% of monthly adjusted income.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness and Self-Sufficiency.

**Cost Implications** – This MTW activity is expected to be budget neutral.

**Different Policy by Household Status/Family Types** – This MTW activity will apply only to non-elderly and non-disabled households.

**Location/Site** – All Housing Choice Voucher participants not otherwise excluded will be included for participation in this activity.

**Hardship Policy** – The Hardship Policy is attached as Exhibit A.

**Policy Impact Analysis** – The Impact Analysis for this policy is attached as Exhibit B.

## **Activity 1.j – Alternate Utility Allowance**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority utilizes the utility allowance schedules for tenant paid utilities for all single-family and multi-family structure types in the Housing Choice Voucher Programs. The utility allowances are based on the size of the voucher issued to the family regardless of the size of unit chosen.

The utility allowance schedules are calculated using the average consumption and costs for all utility types. TGHA utilizes a third-party vendor to review the utility allowance schedules each year. If the average consumption and/or costs have increased or decreased by more than 10% from the previous year, the schedule of allowances are updated to reflect current consumption and costs.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness.

**Cost Implications** – This MTW activity is expected to be budget neutral.

**Different Policy by Household Status/Family Types** – This MTW activity applies to all households and all family types.

**Location/Site** – The alternate utility allowance schedule applies to all Housing Choice Voucher participants.

## **ACTIVITY 1.N-UTILITY REIMBURSEMENT**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority eliminated the Utility Housing Assistance Payment (UHAP) in the Housing Choice Voucher Program. If a utility allowance is greater than the total tenant payment, the tenant rent will equal zero (\$0.00) and no reimbursement is provided to the HCV participant.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness and Self-Sufficiency.

**Cost Implications** – This MTW activity is expected to provide costs savings in both administrative time and HAP expense. Administrative savings will result from the reduced staff time to prepare and issue UHAP payments. HAP expense is expected to be slightly reduced by the amount of UHAP payments issued.

**Different Policy by Household Status/Family Types** – This MTW activity applies to all households and all family types.

**Location/Site** – The elimination of UHAP payments applies to all Housing Choice Voucher participants.

## **ACTIVITY 1.U–STANDARD DEDUCTIONS**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority will eliminate all current deductions and provide a single standard deduction for all Housing Choice Voucher participants. The single standard deduction will be based on household size as reflected in the chart below.

| Household Size | Standard Deduction |
|----------------|--------------------|
| 1 Person       | \$500              |
| 2 Persons      | \$1,000            |
| 3 Persons      | \$1,500            |
| 4 Persons      | \$2,000            |
| 5 Persons      | \$2,500            |
| 6+ Persons     | \$3,000            |

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all households and all family types.

**Location/Site** – The standard deductions will apply to all Housing Choice Voucher participants.

**Hardship Policy** – The Hardship Policy is attached as Exhibit A.

**Policy Impact Analysis** – The Impact Analysis for this policy is attached as Exhibit B.



## **ACTIVITY 2.A - PAYMENT STANDARDS**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority will adopt local MTW Payment Standards based on the Primary Real Estate Submarkets (PRESM's) within the City and county.

TGHA will utilize a third-party firm to conduct a market study to identify the rental submarkets and to complete a rent survey that will identify the actual market rents within each submarket.

A separate payment standard schedule will be adopted for each PRESM based on the 75<sup>th</sup> percentile of the market rents for that submarket provided that the payment standard is not less than 80% nor more than 150% of the HUD Small Area Fair Market Rent for the applicable zip codes within the PRESM.

This activity will assure that the HCV Program does not unintentionally inflate rents in submarkets, particularly those of high poverty and high minority concentration. Units in these areas will be limited to actual rents based on market demand versus HUD published FMR's.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness and Expanding Housing Choice.

**Cost Implications** – TGHA anticipates that this activity could have an impact on the HCV budget if it results in significant moves with continued assistance in areas of higher payment standards. To minimize any unintended negative budgetary impact, TGHA will closely analyze the market areas, the payment standards for each market area and the movement activity within the program. Adjustments will be made to this activity to assure that it does not result in decreasing the total number of families served due to increase in the per unit Housing Assistance costs.

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all households and all family types.

**Location/Site** – The Alternate Payment Standards will be applied to all Housing Choice Voucher participants.

**Hardship Policy** – The Hardship Policy is attached as Exhibit A.

**Policy Impact Analysis** – The Impact Analysis for this policy is attached as Exhibit B.

## **ACTIVITY 2.D-RENT REASONABLENESS THIRD PARTY REQUIREMENT**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority will utilize the MTW flexibility to perform rent reasonableness determination on Project Based and Tenant Based Voucher units that are owned, controlled, or managed by TGHA or a related affiliate.

TGHA will utilize the third-party market studies submitted to lenders and investors for new projects to be developed under the PBV program. Rent for existing PBV properties and for owner requested rent increases, will be based on the market rate rent in the property, if applicable, with no further comparison required. For properties with no market rate units, TGHA will secure a property specific rent comparability study.

In the Tenant Based Voucher Program, TGHA will assure that the rent charged for TGHA controlled units is never higher than the applicable amount under the MTW Alternate Payment Standards. TGHA will review the average rent for comparable properties within its voucher program when determining the reasonableness of the rent charged for TGHA controlled units.

For quality assurance purposes, a staff supervisor will review all rent reasonable determinations by staff for TGHA controlled units with tenant-based vouchers. Documentation will include a worksheet that identifies all key criteria of comparable units with the subject unit that provides justification for the rent amount.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness and Expanding Housing Choice.

**Cost Implications** – There are no cost implications of this activity.

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all households and all family types.

**Location/Site** – This activity will apply to all Housing Choice Voucher participants electing to rent a TGHA controlled unit.

## **ACTIVITY 3.B – ALTERNATE RE-CERTIFICATION SCHEDULE**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority will implement triennial recertifications for all households in which all members of the household are 62 and older or the Head of Household is disabled, even if household members have earned income, they will be recertified only on a triennial basis. To achieve the highest level of operational efficiency, TGHA will stagger the implementation of this activity.

For all households, including those listed above:

Interim recertifications for decreases in income will be limited to \$200 per month or more. Reductions in income for less than \$200 per month are required to be reported, but no interim recertification will be completed.

Interim recertifications for increases of income will be limited to a change of \$500 or more per month. Increases in income of less than \$500 per month are required to be reported, but no interim recertification will be completed.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness and Self-Sufficiency.

**Cost Implications** – This activity will result in reduced costs as staff time to conduct annual and interim recertifications will be significantly reduced.

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all households and all family types in the Housing Choice Voucher Program in which all members of the household are 62 and older or the Head of Household is disabled, even if household members have earned income, they will be recertified only on a triennial basis. All other households and family types will recertify annually.

**Location/Site** – This activity will apply to all Housing Choice Voucher participants.

**Hardship Policy** – The Hardship Policy is attached as Exhibit A.

**Policy Impact Analysis** – The Impact Analysis for this policy is attached as Exhibit B.

### **ACTIVITY 3.D – SELF-CERTIFICATION OF ASSETS**

#### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority will implement a self-certification process for all households in the Housing Choice Voucher Programs when the total household assets are less than \$50,000 (fifty thousand dollars).

TGHA will provide applicants and participating households with a standardized certification form to be completed at the time of admission or triennial recertification.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness.

**Cost Implications** – This activity will allow for greater cost effectiveness in program operations through a reduction in staff time to process eligibility and recertifications. This activity will also provide cost benefit to assisted households who will no longer have to provide multiple third-party bank statements and other asset documentation.

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all households and all family types.

**Location/Site** – This activity will apply to all Housing Choice Voucher participants.

## **ACTIVITY 4.A – VACANCY LOSS**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority provides a vacancy payment to landlords in Tenant Based Voucher Program when the landlord rents to another voucher participant following the move out of a previous voucher participant.

The vacancy period begins at the end of the month for the month in which the assisted tenant vacates the property and continues until the HAP contract effective date for a new assisted tenant.

The amount of the vacancy payment is the lesser of the actual vacancy days or one month contract rent for the new HAP contract. Payment is made to the landlord at the time of the first payment under the new HAP contract.

Vacancy payments for the Project Based Voucher Program are paid in accordance with the applicable PBV HAP contract for the property.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Expanding Housing Choice.

**Cost Implications** – The cost implication is budget neutral the cost of the vacancy payments is expected to be off-set by higher success rates resulting in increased utilization and thus, increased administrative fees.

**Different Policy by Household Status/Family Types** – This MTW activity is applied to household types that are new admissions and existing participants that move to another unit.

**Location/Site** – This activity is applied to all Housing Choice Voucher participants.

## **ACTIVITY 4.B – DAMAGE CLAIMS**

### **NARRATIVE - DESCRIPTION OF PROPOSED MTW ACTIVITY**

The Greenville Housing Authority provides payments to landlords for tenant caused damages when the landlord leases to a new voucher tenant following the move out of a previous voucher tenant.

The security deposit paid by the tenant shall first be applied to the amount of the cost of damages. The total amount of damages to be paid by TGHA will be the lesser of the actual costs to repair the damages less the tenant security deposit not otherwise applied to other charges or two months contract rent.

Payment is made to the landlord at the time of the first payment under the new HAP contract.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Expanding Housing Choice.

**Cost Implications** – The cost implication is budget neutral the cost of the damage claims is expected to be off-set by higher success rates resulting in increased utilization and thus, increased administrative fees.

**Different Policy by Household Status/Family Types** – This MTW activity is applied to household types that are new admissions and existing participants that move to another unit.

**Location/Site** – This activity is applied all Housing Choice Voucher participants.

## **ACTIVITY 4.C – OTHER LANDLORD INCENTIVES**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority provides an incentive payment to new landlords that have not previously participated in the Housing Choice Voucher Program.

The incentive payment is equal to one month's contract rent and is paid upon execution of a Housing Assistance Payments Contract.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Expanding Housing Choice.

**Cost Implications** – The cost implication is budget neutral the cost of the incentive payment will be off-set by higher success rates resulting in increased utilization and thus, increased administrative fees.

**Different Policy by Household Status/Family Types** – This MTW activity applies to household types that are new admissions and existing participants that move to another unit.

**Location/Site** – This activity is applied all Housing Choice Voucher participants.

## **ACTIVITY 5.C – THIRD-PARTY REQUIREMENTS**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority will utilize the MTW flexibility to perform Housing Quality Standards (HQS) inspections on Project-Based and Tenant-Based Voucher units that are owned, controlled, or managed by TGHA or a related affiliate.

For quality assurance purposes, a staff supervisor will conduct quality controls inspections for 20% of all inspections completed by staff for TGHA controlled units with Project Based or Tenant Based vouchers.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness.

**Cost Implications** – This activity will result in reduced costs as TGHA will not have to contract with a third-party inspection company to conduct inspections.

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all households and all family types.

**Location/Site** – This activity will apply to all Housing Choice Voucher participants.



## **ACTIVITY 5.D – ALTERNATE INSPECTION SCHEDULE**

### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority will utilize an alternate inspection schedule. All Housing Choice Voucher units will be inspected on a triennial basis.

Interim inspections will be conducted upon request of a program participant or a report from a third-party entity such as the code enforcement department or social service agency indicating concerns with the condition of the unit.

To achieve the highest level of operational efficiency, TGHA will stagger the implementation of this activity over three years to ensure that the numbers of inspections are scheduled evenly over the execution period.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness.

**Cost Implications** – This activity will result in reduced costs as staff time to conduct annual inspections will be significantly reduced.

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all households and all family types.

**Location/Site** – This activity will apply to all Housing Choice Voucher participants.

**ACTIVITY 9.A, 9.B, 9C, 9F & 9.H – PROJECT BASED VOUCHERS**  
**INCREASE PROGRAM AND PROPERTY CAPS**  
**ELIMINATION OF PBV SELECTION PROCESS**  
**LIMIT PORTABILITY FOR PBV UNITS**

**NARRATIVE - DESCRIPTION OF PROPOSED MTW ACTIVITY**

The Greenville Housing Authority will develop and implement a local MTW Project Based Program that will include the activities listed below.

**Increased Program Cap** - TGHA will increase the Project Based Voucher Program cap to up to 50% of its baseline voucher allocation. Exempt units described in PIH 2017-21 will continue to be exempt from the MTW 50% cap.

**Increase in Project Cap** - TGHA will increase the Project Based Voucher Program project cap to up to 100% of units in a project regardless of project type. Projects serving families will not be required to provide supportive services to project based up to 100% of the units.

**Elimination of Selection Process** - TGHA will eliminate the selection process in the award of Project Based Vouchers to a property owned by a sole asset entity that is an affiliate of and controlled by TGHA. Such projects shall be subject to site selection requirements; subsidy layering approval; and HQS inspections performed by an independent entity.

**Increase PBV HAP Contract Length** – TGHA will increase the length of a HAP contract for up to 40 years. The determination of the length of the HAP contract will be based on the applicable financing for the project. The term will run congruently to the term of the first mortgage financing or in the case of Low-Income Housing Tax Credits consistent with the extended compliance period.

**Portability Limit** - TGHA will provide a Choice Mobility voucher to a participant that has resided in a Project Based Voucher for a minimum of 24 months. A PBV participant may request a Choice Mobility voucher at the second anniversary of their PBV lease agreement. The property management agent for the PBV property must certify that the tenant is in compliance with all terms and conditions of their lease agreement and their PBV family obligations. Upon approval from the management agent, the participant will be placed on the Choice Mobility waiting list. Choice Mobility applicants will be offered tenant-based vouchers as available based on the date of request. If not approved, participants shall be entitled to a review of the denial pursuant to the review process outlined in the Administrative Plan.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness and Expanding Housing Choice.

**Cost Implications** – This activity will result in reduced costs. Project Based Vouchers require fewer inspections; travel time for inspections is reduced when units are located in a single project; and the selection process to award Project Based Vouchers will be streamlined.

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all households and all family types.

**Location/Site** – This activity will apply to the Housing Choice Voucher Program.

## **ACTIVITY 11.A – MTW SELF-SUFFICIENCY PROGRAM**

## **ACTIVITY 12.B – WORK REQUIREMENT**

### **Mandatory Self-Sufficiency Program**

**Description** - Participation in a self-sufficiency program is a condition of eligibility for new admissions and a condition of continued occupancy for existing residents and participants. All able-bodied individuals ages 18 through 61 are required to actively pursue activities to achieve economic self-sufficiency. The head of the household is required to develop a self-sufficiency plan that identifies goals and objectives for each household member required to participate in the Mandatory MTW Self-Sufficiency (MTW SS) Program and is held accountable for progress of all household members. The Head of House will enter into a Contract of Participation for a maximum ten (10) year MTW SS Program limit.

Households that are currently enrolled in the TGHA traditional FSS program will be exempt from the mandatory MTW SS program if they remain in the FSS program. When a family is no longer enrolled in the FSS program, they will be required to participate in the MTW SS. The Head of House will develop a self-sufficiency plan and enter into a MTW SS Contract of Participation for a combined total of ten (10) years.

**MTW SS Work Requirement** – Work requirements shall be defined as employment for a minimum of 30 hours per week per household for all non-elderly, non-disabled household members aged 18 or older. Households currently enrolled in the traditional FSS program will be subject to the MTW SS Work Requirement as a condition of continued occupancy.

Household members may also meet the work requirement through enrollment on a full-time basis (as defined by the institution) in an educational program that offers a degree or certificate. Household members enrolled in an educational program must demonstrate successful progress towards the degree or certificate. Progress shall be defined as successfully completing 75% of all required course work on an annual basis. Documentation from the educational institution shall be required.

**New Admissions** - New Admissions households including households porting from another jurisdiction will be provided one year from the date of the initial lease up in TGHAs jurisdiction to become compliant with MTW SS requirements. If a New Admission household is not compliant with MTW SS requirements prior to submission of a Request for Tenancy Approval (RFTA), they must meet with a MTW SS Coordinator and develop a MTW SS Plan. TGHA will not approve a RFTA until the household has developed a plan and executed the MTW SS Contract.

If a member of a household claims self-employment and is establishing a new business, they must provide documentation required by local, state, or federal law of the creation and/or existence of the business.

**Rent Changes** - If a household member is compliant with the employment requirements and subsequently experiences loss of employment, they shall be granted a 90-day waiver for the employment requirement. No rent change will be processed during the 90-day waiver period. Failure of a household member to re-secure employment within the 90 days shall be grounds for termination of housing assistance. Upon securing new employment, a rent change shall be processed to reflect the new employment wages. Only one waiver period shall be permitted within each calendar year.

If loss of employment is through no fault of the individual (lay-off, company closure, medical reason, etc.) an extension of a second 90-day waiver may be granted provided the individual can demonstrate that they are actively searching for new employment or can provide a letter from a medical professional that provides a reason that the individual cannot seek employment. In these circumstances, a rent adjustment will be processed as applicable. Failure to secure new employment after a second 90-day waiver period shall be grounds for termination of housing assistance.

Individuals who lose employment more than once, for any reason other than a reduction in force, shall be required to enroll, attend, and complete a job retention program as directed by their MTW SS Coordinator.

**Self-Employment** - Individuals who are self-employed including childcare home providers must have a total annual gross income equivalent to the applicable State of South Carolina minimum wage times 1,560 hours to be considered in compliance with the employment requirements under the MTW SS Program. Copies of income tax forms filed with the IRS must be provided to claim self-employment; no other documentation shall be acceptable.

TGHA will use the FSS Coordinator grant to assist families that are in compliance with MTW SS requirements but have not yet achieved sufficient self-sufficiency to exit the HCV Program. Focus will be primarily on assisting head of households in developing skills that will lead to higher paying employment opportunities.

**Financial Incentive** - Financial Incentives will be provided in the form of a goal-based payment system. Families will be required to meet certain benchmarks of self-sufficiency and as a result, they will earn varying cash incentives with a maximum earning potential of \$13,000. In order to receive a credit for a milestone, the household must be in compliance with all MTW requirements for the quarter that the goal was achieved. TGHA will establish an escrow account and as goals are achieved the credit will be applied to the account. The goal-based credits will only be paid upon voluntary exit from the program(s) in good standing or completion of Contract of Participation. All credits will be forfeited for any household that is terminated from the program for cause or ports to another jurisdiction for any reason.

For prior FSS families that have received a monetary escrow payout, the Financial Incentive will be capped at a combined \$13,000 for the two programs. For traditional FSS families that do not receive a monetary escrow payout due to a voluntary termination of

their FSS contract will be provided financial credit when FSS ITSP goals matching the MTW SS Financial Incentive table are verified upon MTW SS program entry.

No partial credits will be provided; no credit will be earned if any member of the household was non-compliant for any time during the 12-month calendar period. The annual credits will accrue and will only be paid upon voluntary exit from the program(s) in good standing. All credits will be forfeited for any household that is terminated from the program for cause or ports to another jurisdiction for any reason.

| Category                           | Pay Point  | Eligibility | Amount      | Maximum            |
|------------------------------------|--|-------------|-------------|--------------------|
| <b>EDUCATION &amp; TRAINING</b>    | Completion of training/ Certification Program  | one-time    | \$ 500.00   | \$500.00           |
|                                    | Completion of GED  | one-time    | \$ 300.00   | \$300.00           |
|                                    | Completion of Associate Degree   | one-time    | \$ 500.00   | \$500.00           |
|                                    | Completion of Bachelor Degree  | one-time    | \$ 1,000.00 | \$1,000.00         |
|                                    | Completion of Masters or Doctorate Degree  | one-time    | \$ 1,500.00 | \$1,500.00         |
|                                    | <b>MAXIMUM EDUCATION EARNINGS</b>  |             |             | <b>\$2,500.00</b>  |
| <b>EMPLOYMENT</b>                  | Obtain New Employment  | one-time    | \$ 100.00   | \$100.00           |
|                                    | Employment Retention for 12 Consecutive Months   | Annually    | \$ 100.00   | \$1,000.00         |
| <b>ENGAGEMENT</b>                  | Completion of Annual Progress Meeting  | Annually    | \$ 100.00   | \$1,000.00         |
|                                    | Attend 1 TGHA Workshops or Goal Group  | Annually    | \$ 100.00   | \$1,000.00         |
| <b>FINANCIAL STABILITY</b>         | Engage in Financial Education and Coaching Activities                                    | 3X Annually | \$50.00     | \$1,500.00         |
|                                    | Improve credit score (100 pts +)   | one-time    | \$ 300.00   | \$300.00           |
|                                    | Open and maintain a new checking or savings account (12 Consecutive Months)              | one time    | \$ 150.00   | \$150.00           |
|                                    | Increase & maintain personal savings by at least \$200 (verifiable over 12 Month Period) | one time    | \$ 1,000.00 | \$ 1,000.00        |
|                                    | Increase Earned Income 3%  | Annually    | \$ 100.00   | \$1,000.00         |
| <b>HOUSING &amp; HOMEOWNERSHIP</b> | Engage in homeownership preparation Activities   | 2x          | \$ 100.00   | \$200.00           |
|                                    | Purchase a home  | one time    | \$ 2,000.00 | \$2,000.00         |
| <b>PERSONAL</b>                    | Completion of 5 Personal SMART goals established at admissions & Progress meeting        | 5x          | \$ 250.00   | \$1,250.00         |
|                                    | <b>MAXIMUM EARNINGS</b>  |             |             | <b>\$13,000.00</b> |

In order to successfully complete the MTW SS Contract of Participation, participants must meet the following criteria:

1. The head of household has obtained suitable employment and met the minimum annual earned income for compliance. Suitable employment is defined as working full time for at least twelve (12) months.
2. All members of the household have been independent of welfare for at least

twelve (12) consecutive months. Welfare is defined as assistance from federal or state welfare programs. It does not include social security, child support payments, Medicaid, or similar benefits.

3. Activities listed on the Individual Training and Service Plan must be completed within the designated timeframe.
4. The household is in full compliance with the lease, including no monies owed for repayment agreements to TGHA or landlords.

**Case Coordination** – To assist in the client’s successful completion of their Contract of Participation, MTW SS Coordinators will assist the family in the development of an Individual Training and Services Plan and assure that MTW SS Program participants are linked to supportive services they need to achieve their economic self-sufficiency goals.

**Mandatory Job Retention Training** - Individuals who lose employment more than once, for any reason other than a reduction in force, shall be required to enroll, attend, and complete a job retention program as directed by their MTW SS Coordinator.

**Dependent School Requirements** - School requirements for dependents ages 5 through 18 shall be eliminated as the school district will not provide documentation to TGHA regarding attendance. School attendance of a minor dependent will not have any impact on the continued assistance of the assisted household at any time now or in the future.

### **Two-Year Extension of the Ten (10)-Year MTW SS Program Limit**

Head of Households that receive an exemption/waiver from the MTW SS Program are qualified to receive a Two-Year Extension of the Ten (10)-Year MTW SS Program Limit. Eligible exemptions include the following:

1. Student Waiver  
Waivers are provided for full-time students in good standing seeking a degree, professional license, or certificate.
2. Medical Waiver  
In the event an individual cannot work due to medical reasons (i.e., injury, pregnancy, health concerns, temporary or permanent disability, etc.) a medical waiver will be granted to exempt individuals from the work requirement while in recovery.
3. Sole Care Giver Waiver  
A sole care giver waiver is granted in the event one cannot work due to providing full-time care for an elderly parent, disabled or sick child, or other similar circumstances.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Self-Sufficiency.

**Cost Implications** – This activity will have no cost implications as it is anticipated that the fixed financial incentive payments would be equivalent to payments for escrow payments based on increased income.

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all households and all family types participating in the HCV program.

**Location/Site** – This activity will apply to all non-elderly/non-disabled Housing Choice Voucher Program participants.

**Hardship Policy** – The Hardship Policy is attached as Exhibit A.

**Policy Impact Analysis** – The Impact Analysis for this policy is attached as Exhibit B.



## **ACTIVITY 17.C – LOCAL NON-TRADITIONAL ACTIVITIES**

### **HOUSING DEVELOPMENT PROGRAMS**

#### **Narrative - Description of Proposed MTW Activity**

The Greenville Housing Authority will utilize MTW funding to expand affordable housing in the City and County of Greenville through acquisition, substantial rehabilitation and/or new construction of single-family and multi-family housing units. Funds will be used as financing for with TGHA Project Based Vouchers.

TGHA will not utilize more than 10% of its total annual budget authority for its Housing Choice Voucher Program to fund this activity.

The chart below identifies the projects TGHA expects to fund in the fiscal year.

| <b>Name of Project</b> | <b>MTW Role Acquisition Rehabilitation New Construction</b> | <b>Type of MTW Financing Gap LIHTC Other</b> | <b>Total Number Units</b> | <b>Total Number Affordable Units</b> | <b>Number of Units &lt;80% AMI</b> | <b>Number of Units &lt;50% AMI</b> | <b>Number of Units &lt;30% AMI</b> | <b>Number of Units Affordable Other</b> |
|------------------------|---|--|---------------------------|--------------------------------------|------------------------------------|------------------------------------|------------------------------------|---|
| Perry Avenue           | New Construction  | GAP  | 14                        | 14                                   | 0                                  | 14                                 | 0                                  | 0                                       |
| Arcadia Hills          | New Construction  | GAP  | 16                        | 16                                   | 0                                  | 16                                 | 0                                  | 0                                       |

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Expanding Housing Choice.

**Cost Implications** – This activity will have no cost implications to TGHA’s annual budget.

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all assisted households.

**Location/Site** – This activity will apply to the Housing Choice Voucher Program.

## **SAFE HARBOR WAIVER POLICIES**

The Greenville Housing Authority is not seeking any waivers from the Safe Harbor provisions for any MTW activity.

# AGENCY SPECIFIC WAIVER REQUEST

## ACTIVITY E-1 – ALTERNATE VERIFICATION HIERARCHY

Under the Moving to Work (MTW) Operations Notice, MTW agencies are allowed to request Agency-Specific Waivers for activities that are not specially included in Appendix I of the Operations Notice. The Greenville Housing Authority is proposing to implement the following activity in the Housing Choice Voucher (HCV) programs pursuant to an Agency-Specific Waiver.

### **Narrative - Description of Proposed MTW Activity**

This activity will waive provisions of HUD PIH Notice 2018-18 and successor notices to allow TGHA to utilize an alternative, streamlined method to verify household member income for all HCV program participants (including both tenant-based and project-based programs). TGHA intends to implement this alternative method to streamline program administration and reduce administrative burdens to benefit both clients and the agency.

This method has three changes to the current verification method:

1. Alter the verification hierarchy to the following:

| Level | Verification Technique  | Ranking   |
|-------|---|---|
| 1     | Upfront Income Verification using HUD's EIV System  | Mandatory   |
| 2     | Third Party Verification<br><br>(Written or oral documented on a form and signed by TGHA staff) | High<br><br>Supplement EIV<br>Non-EIV reported income sources<br>Disputes of EIV reported information   |
| 3     | Self-Certification  | High<br><br>To supplement EIV when EIV reported sources do not contain verification of the full retrospective period where applicable; or<br><br>When tenant cannot produce written third-party verification documents. |

2. Extend the time that verifications are valid: for applicants, verifications may not be more than 180 days old at the time of voucher issuance. For tenants and participants, verifications for reexaminations may not be more than 180 days from the effective date. This policy is applicable when HC is verifying current/anticipated income.

3. In the case of fixed income verifications for applicants, tenants, and participants (e.g., Social Security award letters, fixed pensions, etc.), verifications are valid for the full calendar year in which they are effective.

These changes to the verification method will reduce cost and achieve greater cost effectiveness in federal expenditures by decreasing administrative time spent on the verification process while still gathering appropriate information. PHA staff will be able to move through the verification levels more efficiently to provide proficient service to clients and reduce duplicate work. Extending the amount of time verifications are valid for will save time by not re-requesting verification from applicants, tenants and participants that has fallen out of date, but is still an accurate reflection of their current situation.

**MTW Statutory Objective** – This MTW activity serves the following statutory objectives: Cost Effectiveness.

**Cost Implications** – This activity will have no cost implications to TGHA’s annual budget.

**Different Policy by Household Status/Family Types** – This MTW activity will apply to all assisted households.

**Location/Site** – This activity will apply to the Housing Choice Voucher Program.

**Policy Impact Analysis** – The Impact Analysis for this policy is attached as Exhibit B.

## EXHIBIT A – HARDSHIP POLICY

### MOVING TO WORK SUPPLEMENT 2023

#### HARDSHIP OVERVIEW

The Greenville Housing Authority recognizes that several policies implemented under the Moving to Work flexibilities may have an adverse impact on some households. This hardship policy is designed to minimize any negative impact the MTW policies may have on assisted households.

The chart below identifies the MTW activities that could negatively impact assisted families and the groups to which the hardship for each activity will apply.

| Hardship Policy                           |
|---|
| Tenant Payment Modified Percent of Income |
| Standard Deductions                       |
| Payment Standards                         |
| Alternate Re-certifications               |
| MTW Self-Sufficiency Program              |
| Work Requirements                         |
| Alternative Verification Hardship         |

A hardship review committee will be established by TGHA that will be responsible for the review and approval or denial of all hardship requests received under this policy.

This hardship policy presents eligibility criteria and remedies for different types of hardships. The different types of hardships below are not mutually exclusive. If a household's circumstances correspond to more than one type of hardship, they will receive the hardship most beneficial to them.

#### HARDSHIP POLICIES

TGHA will review its hardship policies with families during initial eligibility and recertifications. TGHA will review all proposed program terminations and consider if a household qualifies for a hardship exemption prior to a final termination.

- There is no limit to the number of hardships that a household may request and receive.
- If a household is approved for a hardship, and subsequently experiences another adverse event while still in hardship status, they may request an additional hardship that might impact their total tenant payment (TTP).
- If a household is approved for a hardship, they are not required to report subsequent income changes (increase or decrease) during the period of their approved hardship; the hardship rent will remain in effect until the end of the period approved for the hardship.

- If a household is approved for a temporary hardship, when that hardship is scheduled to expire the household will be notified and may request an extension.

## **HARDSHIP REQUEST AND APPROVAL PROCESS**

Households who request a hardship will be subject to the hardship process outlined below.

- All hardship requests must be in writing.
- When a household makes a written request for a hardship exemption from a required MTW activity, TGHA will request verification of the hardship.
- Households will be required to provide verification of the hardship within 14 calendar days from the date of the hardship request.
- Within 14 calendar days from receipt of verification of the hardship, TGHA will make a determination as to whether or not to grant the hardship.
- Approved hardships will take place on the first of the month after the hardship is approved. If there is a delay in determining the hardship, through no fault of the household, TGHA will make the hardship TTP retroactive to the first of the month following receipt of the verified request.
- The hardship TTP will be calculated consistent with applicable TGHA hardship policies described further below and will remain in effect for the period for which the hardship has been granted.
- If a hardship request is denied, TGHA will provide the household with an opportunity to request an informal review for a second level review of the denied hardship request.
- TGHA will retain records of all hardship requests received and the results of these requests and supply them at HUD's request. TGHA will retain this information for the duration of TGHA's participation in the MTW demonstration program and make such information available for public review and inspection at TGHA's principal office during normal business hours.

## **HARDSHIP TYPES, CRITERIA AND REMEDIES**

**High Rent Burden** – This hardship type applies to the MTW Activities listed below.

|   |
|---|
| Tenant Payment Modified Percent of Income |
| Standard Deductions                       |
| Payment Standards                         |
| Alternate Re-certifications               |
| Alternate Verification Hierarchy          |

If the household's TTP will exceed 40% of their monthly adjusted income as the result of one of the above activities, a hardship may be requested in accordance with the procedures set forth above.

If the hardship is approved, TGHA will set the households TTP to 40% of their current adjusted monthly income or the minimum rent, whichever is greater.

The hardship exemption under this criterion will be for a temporary period of ninety days. The household may request an extension or reapply for another hardship under this criterion

**Self-Sufficiency and Work Requirement Hardships** - A household may request a hardship exemption from the Self-Sufficiency and/or Work Requirement. TGHA will consider these requests on a case-by-case basis and decisions will be made by the hardship review committee.

The hardship review committee will determine if the circumstances are beyond the household's control and make it difficult for the household to comply with the self-sufficiency and work requirement policies.

If it is determined that a hardship does exist, TGHA will determine if the exemption is temporary or permanent. If temporary, TGHA will establish the time of the temporary exemption.

**EXHIBIT B - IMPACT ANALYSIS**  
**MOVING TO WORK SUPPLEMENT 2023**

| <b>IMPACT ANALYSIS</b>   |  |
|--|--|
| <b>MTW Activity – Tenant Rent Policies<br/>Agency Specific Waiver</b>  | <b>1h. Tenant Payment Modified Percent<br/>of Income</b> |
| <b>1. Impact on TGHA Finances</b>  |  |
| This activity is not expected to impact finances; the average per unit cost of housing subsidy in the HCV program may decrease over time and allow TGHA to support other MTW activities.   |  |
| <b>2. Affordability of Housing Costs for affected families.</b>  |  |
| Housing costs are expected to increase slightly for non-exempt households. However, the hardship policies in effect will minimize any extreme impact for families.   |  |
| <b>3. Wait List</b>  |  |
| This activity will have no impact on the wait list.  |  |
| <b>4. Termination Rate</b>   |  |
| This activity is not anticipated to impact the termination and/or eviction rate.   |  |
| <b>5. Utilization Rate in HCV</b>  |  |
| This activity will have no impact on the utilization rate in HCV.  |  |
| <b>6. Meeting the MTW Goals of Cost Effectiveness, Self-Sufficiency, or<br/>Expanding Housing Choice</b>   |  |
| Tenant rent modified percent of income contributes towards self-sufficiency. This activity will better prepare residents for private market housing in which rent is not tied to household income.   |  |
| <b>7. Impact on TGHA's Ability to Meet MTW Statutory Goals</b>   |  |
| This activity is not anticipated to impact TGHA's ability to meet statutory goals.   |  |
| <b>8. Impact on Rate of Hardship Requests</b>  |  |
| This activity is expected to result in some hardship requests. However, many HCV participants are already paying up to 40% of their monthly income towards rent as they elected a larger unit size than their voucher or simply because they have chosen a higher cost unit. |  |
| <b>9. Impact on Protected Classes and Associated Disparate Impact</b>  |  |
| Elderly and disabled households are exempt from this activity  |  |

| IMPACT ANALYSIS   |                                |
|---|--------------------------------|
| MTW Activity – Tenant Rent Policies<br>Agency Specific Waiver   | 1u. Tenant Standard Deductions |
| <b>1. Impact on TGHA Finances</b>   |                                |
| This activity is not expected to impact finances; the average per unit cost of housing subsidy in the HCV program is expected to remain the same as some households will have greater deductions and other will have less.  |                                |
| <b>2. Affordability of Housing Costs for affected families.</b>   |                                |
| Housing costs may increase slightly for some households and decrease slightly for others. However, the hardship policies in effect will minimize any extreme impact for families.   |                                |
| <b>3. Wait List</b>   |                                |
| This activity will have no impact on the wait list.   |                                |
| <b>4. Termination Rate</b>  |                                |
| This activity is not anticipated to impact the termination and/or eviction rate.  |                                |
| <b>5. Utilization Rate in HCV</b>   |                                |
| This activity will have no impact on the utilization rate in HCV.   |                                |
| <b>6. Meeting the MTW Goals of Cost Effectiveness, Self-Sufficiency, or Expanding Housing Choice</b>  |                                |
| Standard deductions contribute towards both cost effectiveness and self-sufficiency. This activity will better prepare residents for private market housing in which rent is not tied to household income. It is expected to also reduce administrative costs as less staff time will be needed to verify and calculate deductions. |                                |
| <b>7. Impact on TGHA's Ability to Meet MTW Statutory Goals</b>  |                                |
| This activity is not anticipated to impact TGHA's ability to meet statutory goals.  |                                |
| <b>8. Impact on Rate of Hardship Requests</b>   |                                |
| This activity is expected to result in a minimal number of hardship requests.   |                                |
| <b>9. Impact on Protected Classes and Associated Disparate Impact</b>   |                                |
| Elderly and disabled households are exempt from this activity   |                                |



| IMPACT ANALYSIS   |                        |
|---|------------------------|
| MTW Activity – Payment Standards and Rent Reasonableness  | 2a – Payment Standards |
| <b>1. Impact on TGHA Finances</b>   |                        |
| This activity is expected to increase the average per unit costs in the voucher program. However, TGHA will manage these increased costs through a higher voucher success rate which will assure maximum program utilization which has been unachievable without MTW flexibilities. |                        |
| <b>2. Affordability of Housing Costs for affected families.</b>   |                        |
| This activity is not expected to impact the affordability of housing costs for voucher families.  |                        |
| <b>3. Wait List</b>   |                        |
| This activity will have no impact on the wait list.   |                        |
| <b>4. Termination Rate</b>  |                        |
| This activity is not anticipated to impact the termination and/or eviction rate.  |                        |
| <b>5. Occupancy Level in Public Housing and Utilization Rate in HCV</b>   |                        |
| This activity is expected to have a very positive impact on the utilization rate in the HCV program as rents will be more comparable with the real rents in the various locations throughout the City and County.   |                        |
| <b>6. Meeting the MTW Goals of Cost Effectiveness, Self-Sufficiency, or Expanding Housing Choice</b>  |                        |
| This activity will have a positive impact on the meeting the MTW goals as it will significantly expand housing choice for voucher holders.  |                        |
| <b>7. Impact on TGHA's Ability to Meet MTW Statutory Goals</b>  |                        |
| This activity is not anticipated to impact TGHA's ability to meet statutory goals.  |                        |
| <b>8. Impact on Rate of Hardship Requests</b>   |                        |
| This activity is not expected to impact the rate of hardship requests.  |                        |
| <b>9. Impact on Protected Classes and Associated Disparate Impact</b>   |                        |
| This activity is not expected to impact any protected class and will have not disparate impact.   |                        |

| IMPACT ANALYSIS   |  |
|---|--|
| MTW Activity – Reexaminations   | 3a and 3b – Alternate Reexamination Schedule |
| <b>1. Impact on TGHA Finances</b>   |  |
| This activity is expected to have an impact on finances through a slight increase in per unit costs in the voucher program. TGHA will offset these costs through savings that will result from reduced staff and administrative time.   |  |
| <b>2. Affordability of Housing Costs for affected families.</b>   |  |
| This activity will positively impact affordability for families as rent increases will only take effect only when income increases significantly. Families will have increased disposable income for other needs.   |  |
| <b>3. Wait List</b>   |  |
| This activity will have no impact on the wait list.   |  |
| <b>4. Termination Rate</b>  |  |
| This activity is not anticipated to impact the termination and/or eviction rate.  |  |
| <b>5. Occupancy Level in Public Housing and Utilization Rate in HCV</b>   |  |
| This activity is not anticipated to impact occupancy or utilization rates.  |  |
| <b>6. Meeting the MTW Goals of Cost Effectiveness, Self-Sufficiency, or Expanding Housing Choice</b>  |  |
| This activity will have a positive impact on the meeting the MTW goals as it will result in cost effectiveness for TGHA and provide additional self-sufficiency initiatives for the elderly and disabled families as they have additional available income for two years without an increase in rent. |  |
| <b>7. Impact on TGHA's Ability to Meet MTW Statutory Goals</b>  |  |
| This activity is not anticipated to impact TGHA's ability to meet statutory goals.  |  |
| <b>8. Impact on Rate of Hardship Requests</b>   |  |
| This activity is not expected to impact the rate of hardship requests.  |  |
| <b>9. Impact on Protected Classes and Associated Disparate Impact</b>   |  |
| This activity is not expected to impact any protected class and will have not disparate impact.   |  |

| IMPACT ANALYSIS  |   |
|--|---|
| MTW Activity –<br>Self-Sufficiency Program &<br>Work Requirement   | 11a and 11b – MTW Self-Sufficiency<br>Program<br>12b – Work Requirement |
| <b>1. Impact on TGHA Finances</b>  |   |
| These activities are expected to have an impact on finances. The financial incentive is expected to exceed the current FSS escrow deposits. However, it is anticipated that self-sufficiency activities and work requirements will result in increased tenant earned income which will reduce average HAP costs. |   |
| <b>2. Affordability of Housing Costs for affected families.</b>  |   |
| This activity will not have any impact on the housing costs for affected families as households will continue to pay the same percent of their household income for their portion of rent.   |   |
| <b>3. Wait List</b>  |   |
| This activity will have no impact on the wait list.  |   |
| <b>4. Termination Rate</b>   |   |
| This activity is not anticipated to impact the termination and/or eviction rate.   |   |
| <b>5. Occupancy Level in Public Housing and Utilization Rate in HCV</b>  |   |
| This activity is not anticipated to impact occupancy or utilization rates.   |   |
| <b>6. Meeting the MTW Goals of Cost Effectiveness, Self-Sufficiency, or Expanding Housing Choice</b>   |   |
| This activity will have a positive impact on the meeting the MTW goals as it will provide additional self-sufficiency initiatives for the families as they work towards self-sufficiency, pursue educational, training and employment opportunities.   |   |
| <b>7. Impact on TGHA's Ability to Meet MTW Statutory Goals</b>   |   |
| This activity is not anticipated to impact TGHA's ability to meet statutory goals.   |   |
| <b>8. Impact on Rate of Hardship Requests</b>  |   |
| This activity will result in some hardship requests for individuals that are not able to actively seek self-sufficiency activities or work requirements. The hardship policy will allow families to seek relief from the activity as applicable.   |   |
| <b>9. Impact on Protected Classes and Associated Disparate Impact</b>  |   |
| This activity is not expected to impact any protected class and will have not disparate impact.  |   |

| IMPACT ANALYSIS  |                                       |
|--|---------------------------------------|
| MTW Activity – Tenant Rent Policies<br>Agency Specific Waiver  | E.1. Alternate Verification Hierarchy |
| <b>1. Impact on TGHA Finances</b>  |                                       |
| This activity is expected to reduce administrative costs slightly and thus, provide some additional revenue to support other MTW activities. |                                       |
| <b>2. Affordability of Housing Costs for affected families.</b>  |                                       |
| This activity will not impact the affordability of housing costs for affected families.  |                                       |
| <b>3. Wait List</b>  |                                       |
| This activity will have no impact on the wait list.  |                                       |
| <b>4. Termination Rate</b>   |                                       |
| This activity is not anticipated to impact the termination and/or eviction rate.   |                                       |
| <b>5. Utilization Rate in HCV</b>  |                                       |
| This activity will have no impact on the utilization rate in HCV.  |                                       |
| <b>6. Meeting the MTW Goals of Cost Effectiveness, Self-Sufficiency, or Expanding Housing Choice</b>   |                                       |
| This activity is costs effective as it will reduce some costs in the overall administration of the program.                                  |                                       |
| <b>7. Impact on TGHA’s Ability to Meet MTW Statutory Goals</b>   |                                       |
| This activity is not anticipated to impact TGHA’s ability to meet statutory goals.   |                                       |
| <b>8. Impact on Rate of Hardship Requests</b>  |                                       |
| This activity not expected to impact hardship requests.  |                                       |
| <b>9. Impact on Protected Classes and Associated Disparate Impact</b>  |                                       |
| This activity is not expected to impact any protected class and will have not disparate impact.  |                                       |